

TO: Senator Dole
FR: Kerry

RE: Coleman/Bartlett Washington Focus
Wednesday, April 17
7:30 A.M.
Watergate Hotel

*You will be speaking to a group of 20-25 business types in town for briefings. Apparently, you have met with similar audiences in the past.

*The event is very informal, calling for brief opening comments on the issues of the day followed by questions and answers.

*A list of the attendees is attached. Given the fact that many are from financial companies, the capital gains tax might be an issue of interest.

*Some possible opening comments are below:

*It's a pleasure to be here. Charlie and John call their program "Washington Focus," but given the fact that they get you up so early in the morning, I think they should change the name to "Washington Boot Camp."

*I'll take a few minutes this morning to talk about what I see as the top issues on the foreign and domestic agenda, and then open it up for questions and answers.

*On foreign policy, there's two areas deserving our attention--the middle east and the Soviet Union.

*Discussion of Gulf and Baltics

*Domestically, our most pressing problem has remained the same for a decade or so--the budget deficit.

*Discussion of deficit

*Questions and Answers

April 16, 1991

M E M O R A N D U M

TO: SENATOR DOLE
FROM: NINA OVIEDO
SUBJECT: UPDATE -- SIMPLIFICATION; CAP GAINS; BANKING REFORM

This is in response to your questions concerning the status of simplification, the capital gains study and banking reform.

Simplification

Mr. Rostenkowski is determined to move a simplification package this year. He has instructed his staff to work with SFC staff and proceed with drafting. He plans to introduce a simplification package before Memorial Day recess (sometime in the week of May 20th).

Senator Bentsen, on the other hand, is not quite as enthusiastic about a package. He has asked staff to work with Ways and Means but wants to see what is actually produced before committing himself.

Most of the work has focused on foreign and pension issues. They are looking hard for ways to simplify individual taxes but have had no luck. They may try to ease the withholding requirements for small businesses. Chairman Rostenkowski also plans to "mark up" the extenders sometime in September; he feels we'll have a tax bill in the Fall.

Comments: The package should be revenue neutral and noncontroversial -- and hopefully we won't step on too many toes. This is not the dream simplification package. They're looking to clean up overlapping provisions and streamline certain areas (nothing too exciting).

Capital Gains

The study has gone nowhere at this point. It does not appear that the Democrats are interested. Of course if President Bush starts to push too hard we could have another round of partisan bickering.

Banking Reform

I spoke with Dennis. The Banking Committee has scheduled hearings on various aspects of the package including hearings on the recapitalization of the Bank Insurance Fund and the repeal of Glass-Steagall. Dennis thinks we'll have mark-up sometime in June.

Wed, April 17

7:15 or 7:30 a.m.

Watergate Hotel

**Coleman/Bartlett's
Washington Focus**

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\$2,000⁰⁰

Oy

Memo to Ms. Yvonne Hopkins
from Charles Bartlett

- 2 pages

As I suggested on the phone, it would be great if Sen. Dole were able to come by the Continental Room of the Watergate Hotel at 7:15 a.m. or (close to it) on Wednesday, April 17 and share with the enclosed group some of his thoughts on what is important in the current scene. This is a group that comes to town from time to time to catch up on the scene and they would extremely glad to hear from Sen. Dole. Thank you for your intermediation.

If the Senator wanted to join us for breakfast, we will gather for that meal at 7 a.m. \$2,000 honorarium.

April 8, 1991

P.B.

COLEMAN/BARTLETT WASHINGTON FOCUS SEMINAR ATTENDEES
April 16/17, 1991

Dan Ahearn	Wellington Management
Laura Alter	Van Kampen Merritt
Lillian Blucher	Howard Hughes Medical
John Chigounis	J.P. Morgan Investment
Jeff DeAngelis	Putnam Management
George Deming	Delaware Management
Alan Fields	Harbor Capital Management
Peter Freeman	Guardian Life
Peter Hegel	Van Kampen Merritt
Bob Heisterberg	Alliance Capital
Richard Hurckes	Loomis Sayles
Jean Kirk	T. Rowe Price
Al Kugel	Stein Roe and Farnham
Peter Lacaillade	PaineWebber
Dan Laccoff	PaineWebber
Dave Middleman	Harvard Management
Robert Pennoyer	Patterson, Belknap
Dev Phelps	Inter American Development Bank
Tony Schepis	PaineWebber
Arnie Shindler	Bankers Trust Company
Gary Skolnik	Citicorp
Craig Smithson	PaineWebber
George Svec	Independent Order of Foresters
Jim Wright	Banc One Asset Management
Richard Young	Massachusetts Financial

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CHARLES L. BARTLETT

1529 18TH ST., N.W.

WASHINGTON, D.C. 20036

Memo to Yvonne Hopkins
from Charley Bartlett

FD daybook

We will be looking for the Senator in the Riverview west Room of the Watergate Hotel on Wednesday, April 17 at 7:15. I have titled his talk: "A Look from the Republican Side" so he can take it in any direction that suits him. I will make sure that he is on the way to his next engagement by eight o'clock. If you let me know to whom the check should be written, I will have it drawn. Thank you for all your good help.

April 10, 1991

C.B.

(202) 234-3681

CHARLES L. BARTLETT

1529 18TH ST., N.W.

WASHINGTON, D.C. 20036

Memo to Yvonne Hopkins
from Charley Bartlett

We will be looking for the Senator in the Riverview West Room of the Watergate Hotel on Wednesday, April 17 at 7:15. I have titled his talk: "A Look from the Republican Side" so he can take it in any direction that suits him. I will make sure that he is on the way to his next engagement by eight o'clock. If you let me know to whom the check should be written, I will have it drawn. Thank you for all your good help.

April 10, 1991

C.B.

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April 16/17, 1991

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Laura Alter
Brad Anderson
Ron Blaylock
Lillian Blucher
John Chigounis
James Culliton
Jeff D'Angelis
George Deming
Robert Dormer
Mortimer Downey

Alan Fields
Peter Freeman
Peter Hagel
Al Hammett
Bob Heisterberg
Richard Hurckes
Martin Luther King III
Jean Kirk
Al Kugel
Peter Lacaillade
Dan Lacoff
Ken McKinney
Dave Middleman
Norm Mosley
Robert Pennoyer
Robert Peterson
Dev Phelps
Napoleon Rodgers
Tony Schepis
Robert Schoenberger
Michael Schronbrun
Carl Sgrecci
Arnie Shindler
Gary Skolnik
Craig Smithson
George Svec
Wayne Truxillo
John Weed
Paul Wilson
Jim Wright
Richard Young
Ronald Young
Ronald Zenk

Wellington Management
Van Kampen Merritt
Mitchell Hutchins
PaineWebber
Howard Hughes Medical
J.P. Morgan Investment
M.I.T.
Putnam Management
Delaware Management
New York Job Development
Metropolitan Transportation
Authority
Harbor Capital Management
Guardian Life
Van Kampen Merritt
South Western Electric Power Co.
Alliance Capital
Loomis Sayles
Commissioner of Fulton County, GA
T. Rowe Price
Stein Roe and Farnham
PaineWebber
PaineWebber
Modesto Irrigation District
Harvard Management
Modesto Irrigation District
Patterson, Belknap
Thomas Jefferson University
Inter American Development Bank
Comerica
PaineWebber
New York Power Authority
National Jewish Center
Ithaca College
Bankers Trust Company
Citicorp
PaineWebber
Independent Order of Foresters
Santa Clara Electric Department
Solomon Brothers
Santa Clara Electric Department
Banc One Asset Management
Massachusetts Financial
Irvine Ranch Water District
Irvine Ranch Water District