

Wed, April 10

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Washington, DC 20006

Price Waterhouse



March 14, 1991

Honorable Robert Dole
United States Senate
141 Hart Senate Office Building
Washington, D.C. 20510

Dear Senator Dole:

I am greatly honored that you have agreed to join the CEO Tax Study Group as a dinner speaker at the group's next meeting, which will be Wednesday, April 10. The dinner will be attended by the tax directors of our member companies.

The CEO Tax Study Group is a group of 19 of some of America's best known and respected corporations (see attached list of membership). The group first came together in the mid-1980's, when it was, at both the CEO and tax director levels, proponent of tax reform. The membership has changed somewhat since then, but the group has continued to work together on tax policy issues.

Our group is collegial and our dinner meetings are on the informal side. We are interested in your perspective on the current state of the economy and tax policy, and how corporations might fit into that picture. The tax directors have views on these subjects as well, and I would expect an interesting exchange of ideas throughout the evening.

The dinner meeting will be held at the Ritz-Carlton Hotel in the Whitehall Room, 2100 Massachusetts Avenue, N.W.. Cocktails will begin at 6:00 p.m. and dinner will be served at 7:00 p.m.

Please do not hesitate to call me at (202) 822-8570 if you have any questions.

Sincerely,

Mark McConaghy

CEO TAX STUDY GROUP
MEMBERSHIP

Corporation

Tax Director

Baxter International	Ivan Shandor
E. I. Du Pont	William Resnick
Emerson Electric Company	H. John Yopp
Genentech, Inc.	Marty Glick
General Electric	John Samuels
General Motors Corporation	Frederick L. MacDonald
Hallmark Cards, Inc.	Paul Zagortz
Hewlett-Packard Company	Larry Langdon
Honeywell, Inc.	Jerry R. Wohlers
IBM Corporation	Robert N. Mattson
Levi Strauss & Company	Vincent Fong
Merck & Company, Inc.	Patrick J. Moran
3M Company	M. D. (Buck) Menssen
PepsiCo, Inc.	Robert S. Enright
Philip Morris Companies, Inc.	Bruce S. Brown
The Pillsbury Company	Leslie R. Johnson
The Procter & Gamble Company	F. Eugene Wells
Sara Lee Corporation	Donald Meier
Westinghouse Electric Corp.	August W. Frisch