FINAL 2/26/93

CONTACT: Jo-Anne Coe 202/408-5105 (O) 202/408-5117 (FAX) 703/845-1714 (H)

SENATOR BOB DOLE SCHEDULE -- FEBRUARY 28-MARCH 1, 1993

Sunday, February 28

3:55 PM Lv. Residence

4:10 PM Ar. Washington National Airport

Signature Flight Support

703/549-8340

NOTE: John Ruan's plane will arrive at 4:00 from

Florida, and refuel before departing.

4:20 PM Lv. Washington

AIRCRAFT: Ruan Corp. Lear 35A

TAIL NO.: N 109 JR

SEATS: 7

MANIFEST: Senator Dole

Senator Grassley

John Ruan

Mr. and Mrs. Larry Miller

Rex Miller Herman Kilpper

PILOT: Jerry Ware

515/255-5096

CO-PILOT: Gordon Kruse

515/223-1249

FLIGHT TIME: 2 hrs 20 mins

TIME CHANGE: -1 hour

CONTACT: Jan Gillam

515/245-2561 (O) 515/245-2611 (FAX) 515/288-7762 (H)

Ruan Aviation: 515/285-5222 Page Avjet: 515/285-4221

Ed Redfern 703/759-9388

PAGE TWO

5:40 PM

Ar. Des Moines, Iowa Page Avjet 515/285-4221 Ruan Aviation - Page Avjet 515/285-5222 MET BY: Bob and Kim Haus 515/277-9317

> (Kim was 1988 DFP Iowa Staff; Bob ran Sen. Grassley's '92 Senate race)

NOTE: Mike Glassner will be arriving in Des Moines via van accompanied by John Bush, Kim Wells, and Kathy Peterson.

6:00 PM

Ar. Des Moines Marriott 515/245-5500

MET BY: Mike Glassner

Proceed to Midwest Resources Suite (Formerly Gary Kirke's suite)

6:30 PM

Proceed to Salon B & C

6:30 PM

COCKTAILS

7:00 PM DINNER with Iowa DFP Supporters

Program:

7:00 PM - Guests are seated for dinner

7:10 PM - Intro of Senator Dole - Steve Roberts

7:10 PM - REMARKS - SENATOR DOLE

7:30 PM - Dinner is served

(Option: Senator Dole goes from table-to-table, and dinner is served in his suite following the event. Mike Glassner and Tom Synhorst will "play by ear".)

ATTENDANCE LIST ATTACHED:
Included are Dole Iowa Leadership,
Iowa GOP Leadership,
Regional Dole Field Coordinators,
Metropolitan Dole County Leadership,
Dole Finance Leadership,
Dole Iowa Staff

CONTACT:

Tom Synhorst 1-800-766-2034 913/649-3469 (FAX)

Hotel: Jay Semeraud 515/245-5500

PAGE THREE

9:00 PM

Dinner concludes

Proceed to Midwest Resources Suite

RON: Des Moines Marriott

515/245-5500

Monday, March 1

8:30 AM MIKE GLASSNER TO MEET DAVID YEPSEN IN LOBBY OF HOTEL

8:30 AM- INTERVIEW WITH DAVID YEPSEN 9:00 AM Des Moines Register

9:00 AM NOT LATER THAN 9:05 AM, MIKE GLASSNER IS TO ESTABLISH PHONE LINE WITH WHO-RADIO STUDIO

515/283-1429

HOST: Mr. Jan Mikelson

General Telephone No.: 515/242-3500

9:30 AM Proceed to Salons A, B, C, D & E

9:30 AM- ATTEND/SPEAK 10:30 AM 1993 NATTONAL

1993 NATIONAL FORUM FOR AGRICULTURE

CROWD SIZE: 300-350

FORMAT: Classroom style

TABLE ON RISER:

Senator Dole Senator Grassley

Governor Branstad (arrives at 9:40)

Chuck Johnson Tom Urban Stan Johnson

FRONT ROW TABLE: Kaj Mortensen Dean Kleckner

MICROPHONES WILL BE IN PLACE IN THE AUDIENCE

General Theme: The Challenge of Industrialization

PAGE FOUR

CONTACTS: Nancy Risbeck, Pioneer Hi-Bred

515/245-3623 Susan Sanders 515/225-3138

PROGRAM:

Moderator: Stan Johnson, Director, Center for Agricultural and Rural Development

9:00 AM - Opening comments and introductions: Chuck Johnson, Chairman of Exec. Council, President, Pioneer Hi-Bred Internat'l Inc.

9:05 AM - REMARKS - Tom Urban, President & Chairman of the Board, Pioneer Hi-Bred Internat'l "Industrialization: A move to truly consumer-driven agriculture"

9:35 AM - BRIEF COMMENTS - Stan Johnson and INTRODUCTION OF SENATOR GRASSLEY

9:40 AM - REMARKS AND INTRODUCTION OF SENATOR DOLE - SENATOR GRASSLEY

9:45 AM - REMARKS - SENATOR DOLE
"Progress in Technology and the
Development of an Internationally
Competitive Agriculture"

Q&A to Follow

10:30 AM Lv. Marriott Hotel

DRIVER: Hal Manders

10:55 AM Ar. Elliott Flying Service 515/285-6551

11:00 AM Lv. Des Moines

AIRCRAFT: John Deere Co. Citation 3

TAIL NO.: N 900 JD

MANIFEST: Senator Dole Senator Grassley

SEATS:

PILOT: Pat Versluis CO-PILOT: Jay Sears

PAGE FIVE

FLIGHT TIME: 2 hrs 15 mins

TIME CHANGE: +1 hour

MEAL SERVICE: Box lunch

CONTACT: Jerry Parkin (Deere)

515/244-9377 Dean Dort 202/223-4817

Bob Pim - AgForum

515/225-9344

515/240-8021 (Car Phone

2:15 PM Ar. Washington National Airport Signature Flight Support

703/549-8340

MET BY: Wilbert Jones

Ar. RLO, US Capitol

Yes

Sen. Charles Grassley
Gov. Terry Branstad
Howard Clendennon (2)
Leo Waggoner
Pat & Earl Lynch
Merlin & Shirley Plagge
Dorothy & Gordon Smith, Mark Anderson

Todd Kruse
LaVern Lansman
Audrey & Charles Hosford
Nancylee Siebenmann, John Siebenmann,
Rox Brandstatter
Bonnie Lillis
Lynne & Keith Langholz
Roger Pease

Fort Dodge/Webster
Audubon/Audubon
Cedar Rapids/Linn
Cedar Rapids/Linn
Marion/Linn
Creston/Union
Cedar Falls/Black

Kayne & Donna Robinson Cal & Mary Hultman, Jason Bridie Steve & Kelli Grubbs Bob Pim Hal & Marabel Manders Jackie Lewis Tracy Lewis & Rick Gubbels Bob & Kim Haus Don & Evelyn Demastus Reading John Burnquist Victoria Ray Alice & Jim Van Lew Jan & Kurt Johnson Judy & Paul Bissinger Donna Cheeves Larry & Jean Miller Steve Churchill Martha Crist Steve Roberts John & Mary Pat Crowley Ann & Bill Tank Donna & Vehe Aprahamian Peter Bissinger & Chris Knuth Bob Brenton Dean Kleckner Bob & Jane Downer Dick Owen (2) Flora & Frank Haker Bud Hockenberg Teresa & Merle Garman

West Des Moines/Polk Urbandale/Polk Boone/Boone West Des Moines/Polk Council Bluffs/ Pottawatomie Fort Dodge/Webster Audubon/Audubon Cedar Rapids/Linn Cedar Rapids/Linn Marion/Linn Creston/Union Cedar Falls/Black Hawk Des Moines/Polk Des Moines/Polk Davenport/Scott West Das Moines/Polk Dallas Center/Dallas Des Moines/Polk Des Moines/Polk Des Moines/Polk Des Moines/Polk Des Moines/Polk Urbandale/Polk Windsor Heights/Polk Urbandale/Polk Clive/Polk West Des Moines/Polk Des Moines/Polk Johnston/Polk Des Moines/Polk Des Moines/Polk Des Moines/Polk Des Moines/Polk Des Moines/Polk Clive/Polk Des Moines/Polk Des Moines/Polk Iowa City/Johnson Audubon/Audubon Vinton/Benton Des Moines/Polk

Ames/Story

Dick & Jean Klingaman Mildred Pedersen John Ruan John Ruan III Bill Van Orsdel Gary Kirke Herman Kilpper Rich & Charisse Schwarm Clark & Phyllis Kelly Katie & Luke Roth Jan Swanson Ray & Sharon Dearen Kim Wells Mike Glassner Kathy Peterson Steve Brown John Bush Tom Synhorst Ed Redfern Steve Gibbs Chris Holt

Waterloo/Black Hawk Waterloo/Black Hawk Des Moines/Polk Des Moines/Polk Des Moines/Polk Des Moines/Polk Des Moines/Polk Lake Mills/Winnebago Charles City/Floyd Des Moines/Polk Cedar Rapids/Linn Ames/Story Kansas Kansas Kansas Kansas Kansas

REMARKS OF
SENATOR BOB DOLE
1993 NATIONAL FORUM
FOR AGRICULTURE
DES MOINES, IOWA

INTRODUCTION

*THANK YOU. I'M REMINDED
THIS MORNING OF THE WORDS
OF DWIGHT EISENHOWER, WHO

SAID, "FARMING LOOKS MIGHTY
EASY WHEN YOUR PLOW IS A
PENCIL, AND YOU'RE A
THOUSAND MILES FROM A CORN
FIELD."

*WELL, IT'S A PLEASURE TO
BE OUT OF WASHINGTON AND
BACK MUCH CLOSER TO CORN
FIELDS...I ONLY WISH I COULD
HAVE BROUGHT ALONG A FEW
OF THOSE WHO CONTINUE TO

TRY TO PLOW UNDER OUR FARMERS WITH THEIR PENCIL. *IT'S ALSO A PRIVILEGE TO BE INTRODUCED BY MY GOOD FRIEND, CHUCK GRASSLEY. CHUCK HAS BEEN ONE OF OUR MOST EFFECTIVE VOICES FOR AMERICAN AGRICULTURE AND AMERICA'S FARM FAMILIES. *AND NO DOUBT ABOUT IT--AGRICULTURE AND FARMERS

WILL NEED ALL THE SUPPORT
THEY CAN GET IN THE
CHALLENGING YEARS AHEAD.
AND THIS MORNING, I WANT TO
SPEND A FEW MINUTES
OUTLINING SOME OF THOSE
CHALLENGES.

*LET ME BEGIN WITH WITH
THE NUMBER ONE TOPIC IN
WASHINGTON AND ACROSS

AMERICA--TAXES. PRESIDENT
CLINTON'S ECONOMIC PLAN
WILL HIT JUST ABOUT
EVERYONE WITH SOME FORM OF
A TAX INCREASE--AND
AGRICULTURE IS CERTAINLY NO
EXCEPTION.

*ONE PARTICULARLY
TROUBLESOME ASPECT OF THE
PRESIDENT'S TAX AND SPEND
PLAN IS THE PROPOSED "BTU"

TAX. IT WILL HIT AGRICULTURE ESPECIALLY HARD, FOR A FEW KEY REASONS, INCLUDING THE LACK OF AN EXEMPTION FOR OFF-ROAD FARM USE, AND THE LARGE AMOUNTS OF ENERGY REQUIRED TO MANUFACTURE FERTILIZER.

*LET ME GIVE YOU A FEW
QUICK NUMBERS THAT SHOW
HOW THE PRESIDENT'S ENERGY

TAX WILL APPLY TO DIFFERENT KINDS OF FARMS -- AND THESE NUMBERS SHOW JUST THE **IMPACT OF A \$.10 INCREASE IN** DIESEL TAX ALONE, AND NOT THE ADDITIONAL TAX COSTS FOR TRANSPORTATION, FERTILIZER INPUTS AND HOME HEATING.

*700 WHEAT/300 ACRE MILO (KANSAS) -- INCREASE OF

\$900-1,300 PER YEAR *2,000 ACRES WHEAT (IN **NORTHWEST) -- INCREASE OF** \$3,500-4,000 PER YEAR *450 ACRE COTTON (CALIFORNIA) -- INCREASE OF \$3,000-3,500 PER YEAR *WHAT'S MORE, FOR YOU **CORN FARMERS IN THE AUDIENCE, IT APPEARS THAT** THE ADMINISTRATION INTENDS FOR THE BTU TAX TO APPLY TO ETHANOL AS WELL.

*THE ONLY GOOD NEWS FOR
FARMERS IS THE INCLUSION OF
AN INVESTMENT TAX CREDIT
AND NO REDUCTION--AS OF YET-IN THE \$600,000 ESTATE TAX
EXEMPTION.

*BUT THAT FALLS SHORT OF INCLUDING THE THREE TAX PROVISIONS THAT I'VE ALWAYS FELT COULD BE THE MOST
BENEFICIAL TO FARMERS AND
RANCHERS -- THE INVESTMENT
TAX CREDIT, A RETURN TO
INCOME-AVERAGING, AND 100%
DEDUCTIBILITY FOR HEALTH
INSURANCE PREMIUMS.

*WE ARE STILL WAITING FOR MANY DETAILS ON THE

PRESIDENT'S BUDGET, BUT SOME OF US ARE A LITTLE SUSPICIOUS THAT THE BUDGET **DEBATES WITHIN THE** ADMINISTRATION ARE GOING ON WITHOUT THE COUNSEL OF THE SECRETARY OF AGRICULTURE. *I SAY THAT BECAUSE USDA OFFICIALS -- IF YOU CAN FIND ONE THESE DAYS -- OFFER MOSTLY BLANK STARES WHEN

PRESSED FOR DETAILS BEHIND THE NUMBERS. THAT **GENERALLY POINTS TO A CASE** WHERE POLICY IS BEING DRIVEN BY THE NUMBER CRUNCHERS OVER AT THE OFFICE OF MANAGEMENT AND BUDGET, MOST OF WHOM HAVE NO CLUE AS TO THE SERIOUS POLICY CONSIDERATIONS THAT ARE AT STAKE.

*MANY PEOPLE ALSO HAVE
NO CLUE JUST WHAT IS
EXACTLY IN THE PRESIDENT'S
PLAN, AS IT IS FULL OF
GENERALITIES AND NOT
SPECIFICS.

*FOR EXAMPLE, GRAIN
INSPECTION AND OVERTIME
INSPECTION FEES ARE TO BE
RAISED TO THE TUNE OF \$59
MILLION OVER FOUR YEARS--

BUT NO ONE KNOWS THE DETAILS, EXCEPT THAT THIS IS MORE COSTS WHICH ARE BEING PASSED ON TO THE FARMER. *BECAUSE THE DETAILS ARE STILL SO SKETCHY AND THE **BUDGET GIMMICKS ARE SOME** OF THE BEST I'VE EVER SEEN, IT'S HARD TO TELL WHAT THE AGGREGATE IMPACT OF THIS PACKAGE WOULD BE FOR

AGRICULTURE.

*BUT THE END RESULT IS **CLEAR -- THESE TAXES, DIRECT** AND INDIRECT, ALONG WITH **INCREASED USER FEES AND** OTHER PROVISIONS WILL ADD A TREMENDOUS COST TO THE **FOOD INDUSTRY IN THIS** COUNTRY. AND THAT DOES NOT ENHANCE COMPETITIVENESS.

ENVIRONMENT

*BESIDES WORRYING ABOUR
PRESIDENT CLINTON'S
INCLINATION TO TAX, I ALSO
WORRY ABOUT VICE-PRESIDENT
GORE'S INCLINATION TO
REGULATE.

*THERE ARE A LOT OF
UNANSWERED QUESTIONS, BUT
WE DO HAVE A PRETTY GOOD
IDEA ABOUT WHERE MR. GORE

IS COMING FROM. HOW MUCH OF A ROLE HE WILL HAVE IN SHAPING ADMINISTRATION POLICY ON THE CLEAN WATER **ACT, THE ENDANGERED SPECIES** ACT, WETLANDS POLICY, PESTICIDE AND FOOD SAFETY LEGISLATION -- ALL OF WHICH WILL LIKELY BE CONSIDERED IN THE 103rd CONGRESS --REMAINS TO BE SEEN.

*BUT, GIVEN ALL OF THE **ENVIRONMENTAL ISSUES ON** OUR PLATE, IT SEEMS TO ME THAT THE SINGLE MOST IMPORTANT PRIORITY FOR **FARMERS AND RANCHERS AND** THE ORGANIZATIONS THAT REPRESENT THEM IN WASHINGTON WILL BE <u>UNITY</u>. *A SENSE OF BALANCE IN THIS DEBATE IS ALSO OF

UTMOST IMPORTANCE. POLICY **DECISIONS MUST BE ROOTED IN COMMON SENSE AND SOUND** SCIENCE -- AND NOT IN THE **ENVIRONMENTAL EXTREMISM** THAT WE HEAR FROM THE FRINGE ACTIVIST GROUPS. *I'VE ALWAYS THOUGHT OF FARMERS AS THE PIONEER ENVIRONMENTALISTS"-- THOSE WHO MAKE A LIVING FROM THE

LAND AND THE WATER AND WHO
HAVE THE MOST TO LOSE IF
THEY DISREGARD THE
PRESERVATION AND
ENHANCEMENT OF THOSE
RESOURCES.

*BUT, IN SPITE OF THAT,
THERE COULD VERY WELL BE A
LOT OF ENVIRONMENTAL
LEGISLATION COMING THROUGH
THE BACK DOOR THAT DOESN'T

GIVE AGRICULTURE THE CREDIT
THAT IT DESERVES -- AND THAT
COULD ALSO PLACE BOTH
PERSONAL PROPERTY RIGHTS
AND THE PRODUCTIVITY OF
AMERICAN AGRICULTURE AT
GREAT RISK.

*SO I THINK THAT THE TURF
BATTLES THAT WE'VE SEEN IN
THE PAST AMONG
AGRICULTURAL INTERESTS

NEED TO TAKE A BACK SEAT TO
THESE ENVIRONMENTAL
CHALLENGES THAT LIE AHEAD -MUCH IS AT STAKE.

RUSSIAN CREDITS

*LET ME TURN NOW TO
ANOTHER MATTER I KNOW IS OF
GREAT INTEREST TO THIS
AUDIENCE--AND THAT'S GRAIN
CREDITS.

*WHEN I RETURN TO

WASHINGTON, I'LL BE MEETING
WITH A DELEGATION OF
RUSSIANS, INCLUDING DEPUTY
PRIME MINISTER SHOHKIN, WHO
ARE IN WASHINGTON TO DRUM
UP SUPPORT FOR ADDITIONAL
GRAIN CREDITS.

*THIS IS A SERIOUS
SITUATION FOR BOTH FARMERS
AND FOR TAXPAYERS. ALL
ALONG WE'VE KNOWN THAT

EXTENDING GRAIN CREDITS WAS A RISK, AND NOW WE FIND RUSSIA IN REPAYMENT **ARREARS WELL OVER \$300** MILLION. THOSE DEFAULTS, AS YOU WELL KNOW, HAVE SHUT OFF THE CREDIT PIPELINE TO THE DETRIMENT OF GRAIN AND **EVEN LIVESTOCK PRODUCERS --**AS ANY IOWA PORK PRODUCER WILL TELL YOU, AFTER WE

WORKED SO HARD FOR A PORK EEP LAST YEAR.

*BUT, NO DOUBT ABOUT IT,
WE NEED TO FOCUS ON THIS
PROBLEM, BECAUSE ALTHOUGH
WE MUST PROCEED WITH
CAUTION -- A LOT OF MONEY IS
AT RISK -- WE SHOULD NOT
LOSE SIGHT OF THE BIGGER
PICTURE.

*THAT BIGGER PICTURE
SHOWS THAT THE TRANSITION
ONGOING IN RUSSIA HAS STILL
NOT TAKEN HOLD. YOU'VE
PROBABLY HEARD SOME
PEOPLE EVEN QUESTIONING
HOW LONG PRESIDENT YELTSIN
WILL LAST.

*BUT OUR OPTIONS ARE
LIMITED. IT SEEMS TO ME THAT
WE CAN EITHER ATTEMPT TO

FACILITATE SOME KIND OF
LARGE-SCALE BARTERING, OR
ELSE WE JUST HAVE TO FACE
THE MUSIC.

IT'S A RISKY INVESTMENT-WE MAY NEVER GET PAID BACK-BUT IT IS IN THE LONG-TERM
INTERESTS OF THE TAXPAYER
WHO DOESN'T WANT TO PAY
FOR ANOTHER ARMS RACE AND

FOR OUR CHILDREN WHO DON'T WANT TO LIVE THROUGH ONE. *THOSE ARE JUST A FEW OF THE CHALLENGES FACING AMERICAN AGRICULTURE...I LOOK FORWARD TO WORKING WITH SENATOR GRASSLEY AND **EVERYONE HERE IN ENSURING** THAT GOVERNMENT POLICIES WILL NOT PREVENT OUR

FARMERS AND OUR AGRICULTURE INDUSTRY FROM **KEEPING THEIR HEADS ABOVE** WATER--AND MAYBE EVEN MAKING A PROFIT--A THOUGHT THAT DISTURBS SOME OF THOSE PENCIL PUSHERS IN WASHINGTON. THANK YOU.

merrist Hotel - 7.

February 22, 1993

The Challenge of Industrialization

March 1: 9 a.m. Opening comments and introduction: Chuck Johnson, Chairman of Executive Council, 1993 National Forum for Agriculture

The Industrialization Challenge Moderator: Stan Johnson, Director, Center for Agricultural and Rural
Development

Industrialization: A move to truly consumer-driven agriculture

Tom Urban, President & Chairman of the Board, Pioneer Hi-Bred International, Inc.

Introduction: U.S. Senator Charles Grassley, Iowa (INTRODUCES SEN. DOLE)

> Progress in Technology and the Development of an Internationally Competitive Agriculture

10:30 Break (DOLE & GRASSLEY PARTY LEAVES EVENT)

10:45: Welcoming comments, Governor Terry Branstad

-The Industrialization of Agriculture and Trade Policy

Kaj Mortensen, EC Counselor for Agriculture

Response by Dean Kleckner, President, American Farm Bureau Federation

12:00 Luncheon: Master of Ceremonies: Steve Zumbach, Chairman, Greater Des Moines Chamber of Commerce Federation

Implications of the Trend to Industrialization of Agriculture (Two 1-1/2 hour sessions, Choose between two topics each time slot)

1:30-3:00 pm

Challenges in a Changing Production System Moderator: Merlin Plagge, President, Iowa Farm
Bureau Federation

New Biology...New Challenges
-Susan Voynow, ISU

Implications of contracting and new marketing systems

-Wayne Snyder, Farmland Industries

Implications for the Environment

-John Haberern, Rodale Institute

Logal Implications of a Changing Production System

-Neil Hamilton, President, American Agricultural Law Association

The Challenge of New Uses Moderator: Paul O'Conneil, Director, AARC

Implications for increased demand for agriculture products. Jeffrey Gain, Chairman, New Uses. Council; National Corn Growers Association.

Implications for industry location of new industry and economic development

Suzy Dittrich, Senate Subcommittee for Agricultural Credit

A Case Study Description Lee Reeve, Reeve Cattle Company

Implications for marketing systems and pricing Jeff Berkow, National Sun Industries

Biomass and fuel production Eurnest Stuart, AFEX Corporation

3:30-5 p.m.

Challenges in Agricultural Policy Moderator, Martin Jischke, President, Iowa State University

What it means to commodity associations and interest groups

-Russ Sanders, National Pork Producers Council

Implications for federal subsidies to agriculture

-D. Gale Johnson, University of Chicago

Implications for consumer and environmental activism:

-Ken Cook, Center for Resource Economics

Other policy challenges

-Marty Strange, Center for Rural Affairs

Challenges for the Food System Moderator: Jim Erickson, Anderson Erickson Dairy

implications for vertical integration, concentration and monopoly pricing

-Andrew Schmitz, Giannini Foundation, University of California-Berkeley

Beyond the Corner Store: Implications for food retailing systems

-Don Schultz, Agora, Inc.

Implications for New Product Development

How does the Consumer fare?

-Carol Scroggins, Consumer Voice

5:30-7:00; 7:00-8:30 "A Taste of Iowa" Reception at The Des Moines Club

Hasted by the Iowa Department of Agriculture and Land Stewardship 33rd Floor, Ruan Center

Dinner on your own

March 2: Opening: Stan Johnson

8:30-9:30 a.m. Summary of Day One Breakout Sessions Moderator: Steve Daugherry, co-chair, 1993

National Forum for Agriculture

Preseniers: Producer Leaders, Jerry King, National Pork Producers Council: Steve Halloran, National Farmers Organization; Pete Wenstrand, National Corn Growers Association; Nancy Pellett, Iowa Beef Industry Council

9:30-9:50 a.m. Break

10:00 - 12 p.m. Challenges in a Changing Rural America Moderator: Cooper Evans

Rural America and the industrialization of agriculture

William Browne, Central Michigan University

Strategies for rural development

Dewitt John, Center for Competitive, Sustainable Economies

Taking a Pro-Active Stance: One County's Story

Mark Kuhn, Floyd County Agricultural Development Authority

Clustering of industries in economic development

Robert Latham, IES Industries, Inc.

Stuart Rosenfeld, President, Regional Technology Strategies, Inc.

12:00-1:30 p.m. Luncheon Introduction: John Ruan, Ruan Companies

Federal, State, Private Research and the Industrialization of Agriculture

Martin Andreas, Senior Vice President and Assistant to the CEO, Archer-Daniels-Midland Company

Presentation of the 1993 Vision for Agriculture Award:

Presented by Michael Reagen, Greater Des Moines Chamber of Commerce Federation

1:45 p.m. 3:30 p.m.

CAMPANNAMINA LE

Financing Options in An Industrialized Agriculture

Moderator: Jim Kirk; Omaha Farm Credit Services

Lenders will play a major role in the changing structure of the food industry. Private lenders, venture capital firms, and farm credit agencies will discuss the availability of capital and options for financing in an industrialized agriculture.

H. Lynn Horak, Norwest Bank, Iowa N.A.;
Ray Johns, AgriBank, St. Paul, MN
David Schroder, InvestAmerica Venture Group, Inc.
Rem Laan, United Market Services Company

3:30 p.m. Closing Comments: Chuck Johnson,

Chairman of National Forum for Agriculture Executive Council

Adjourn main conference

4:00-5:15 p.m.: Chair: Don Anderson, President, Norwest Ag. Credit, Inc. Optional workshops on topics coming out of general and breakout sessions. These groups will review the work just accomplished and set a tentative plan for exploring topics for the 1994 Forum.

National Forum for Agriculture March 1 & 2, 1993, Marriott Hotel, Des Moines

Key Points

- This is the third annual National Forum for Agriculture. It is organized by the Fond & Agriculture Committee of the Greater Des Moines Chamber of Commerce Federation, the Center for Agricultural and Rural Development (CARD) and the Midwest Agribusiness Trade Research and Information Center (MATRIC).
- ~This annual conference brings together leaders involved in every aspect of the production, processing and distribution of food to discuss issues impacting the industry. We expect about 400 such leaders to participate in this year's Forum.
- ~The theme for the 1993 Forum is The Challenge of Industrialization.
- ~This Forum sets out to define the trends being identified as "industrialization" so that people involved in the food business can better understand the challenges. Once the terrain can be seen, we can more easily identify a pathway through it. Thus, those who attend the Forum should be better able to find the opportunities within the challenges of industrialization.
- ~Everyone involved in the business of food—producers, processors, distributors, retailers, financiers, researchers, sociologists, politicians, policy makers--should have an interest in this Forum.
- ~Among the notable people expected to participate in this Forum are:
- -- Don Anderson, president of Norwest Agricultural Credit
- -- Martin Andreas, executive vice president, Archer-Daniels-Midland Company
- --lowa Governor Terry Branstad
- -U.S. Senator Bob Dole
- -- Ken Cook, Center for Resource Economics
- -- Jim Erickson of Anderson Erickson Dairy
- -Cooper Evans, former Iowa congressman and presidential advisor
- --Jeff Gain, CEO of the National Corn Growers and chairman of the New Uses Council
- -- Neil Hamilton, president of the American Ag Law Association
- -- Jim Kirk, Farm Credit Banks of Omaha
- -- Russ Sanders, CEO of the National Pork Producers Council
- -- Marty Strange of the Center for Rural Affairs

- -- Tom Urban, chairman and president of Pioneer Hi-Bred International
- ~The conference will start by defining the industrialization of agriculture. In a nutshell, we're talking about the substitution of capital for labor, and the movement away from generic commodities to specific products to meet the demands of consumers. These trends have significant impacts on the food industry and will require adjustments in ag and rural policy.
- ~The Forum will be held Monday and Tuesday, March 1 & 2, 1993 at the Des Moines Marriott, 700 Grand Avenue.
- -Registration Fees--\$75 until February 19 \$95 on or after February 20
- Send registrations to National Forum for Agriculture, 601 Locust, Suite 104, Des Moines, IA 50309, or call MATRIC at 515-283-1212. Please include name, organization or business and address. Lodging can be arranged by calling the Des Moines Marriott Hotel at 1-800-228-9290.
- ~The Agricultural Vision Award will be presented at the luncheon on March 2. The Vision Award was established by the National Forum for Agriculture in 1992 to acknowledge those who have provided inspiration in fostering growth and innovation in agriculture and agriculture-related businesses.

1993 NATIONAL FORUM FOR AGRICULTURE

SENATOR GRASSLEY IS SCHEDULED TO INTRODUCE YOU AT AROUND 9:45-9:50 AM, IMMEDIATELY FOLLOWING THE REMARKS OF TOM URBAN, PRESIDENT OF PIONEER HI-BRED INTERNATIONAL. THE EVENT IS LOCATED AT THE MARRIOTT HOTEL IN DES MOINES IN THE BALLROOM ON THE SECOND FLOOR.

1993 MARKS THE THIRD ANNIVERSARY OF THE NATIONAL FORUM FOR AGRICULTURE, A CONFERENCE ORGANIZED BY THE FOLLOWING GROUPS:

- THE FOOD AND AGRICULTURE COMMITTEE OF THE GREATER DES MOINES CHAMBER OF COMMERCE FEDERATION
- THE CENTER FOR AGRICULTURAL AND RURAL DEVELOPMENT (CARD)
- THE MIDWEST AGRIBUSINESS TRADE RESEARCH AND INFORMATION CENTER (MATRIC)

THIS YEAR'S THEME IS "THE CHALLENGE OF INDUSTRIALIZATION."

A WIDE ARRAY OF SPEAKERS WILL FOCUS ON HOW MODERN CHANGES IN U.S. AGRICULTURE -- SUCH AS THE SUBSTITUTION OF CAPITAL FOR LABOR AND THE DEVELOPMENT OF BIOTECHNOLOGY AND SPECIALTY CROPS -- ULTIMATELY IMPACT ALL SECTORS OF THE FOOD INDUSTRY, WITH SPECIAL EMPHASIS ON THE COMPETITIVE STANCE OF THE U.S. IN WORLD MARKETS.

ORGANIZERS EXPECT BETWEEN 300-350 ATTENDEES, INCLUDING PRODUCERS, PROCESSORS, FOOD DISTRIBUTORS AND RETAILERS, RESEARCHERS AND POLICY-MAKERS.

ACCORDING TO THE REGISTRATION LIST I HAVE RECEIVED, THERE ARE VERY FEW KANSANS WHO WILL BE IN ATTENDENCE. LEE REEVE, A CATTLEMAN AND ETHANOL PRODUCER FROM GARDEN CITY, WILL BE ATTENDING AND TAKING PART IN A PANEL DISCUSSION. SOME OF THE NOTABLE PERSONS INVITED TO ATTEND AND TO ADDRESS THE FORUM ARE AS FOLLOWS:

- MARTIN ANDREAS, EXECUTIVE VICE PRESIDENT, ADM
- HONORABLE TERRY BRANSTAD, GOVERNOR OF IOWA
- COOPER EVANS, FORMER CONGRESSMAN AND PRESIDENTIAL ADVISOR
- JEFF GAIN, CEO OF NATIONAL CORN GROWERS ASSOCIATION
- JOHN RUAN
- RUSS SANDERS, CEO OF NATIONAL PORK PRODUCERS COUNCIL
- DEAN KLECKNER, PRESIDENT OF AMERICAN FARM BUREAU
- STEVE HALLORAN, PRESIDENT OF NATIONAL FARMERS ORGANIZATION
- KEN COOK, CENTER FOR RESOURCE ECONOMICS (PROBABLY THE LEADER OF THE ENVIRONMENTAL/GREEN LOBBY IN WASHINGTON. HIS WIFE IS SUSAN SECHLER, WHO HEADED CLINTON'S TRANSITION TEAM ON USDA, EPA AND INTERIOR.)
- DUANE AND SHIRLEY ACKER

TO: Senator Dole

FR: Kerry

*Attached is a punched-up Agriculture Forum speech.

*A possible joke to use:

I know this conference will include discussion on new techniques on farm management, and new crop hybrids. And that reminds me of the story about the fellow driving down the road, doing about 65 miles an hour, and he happens to glance out the side, and sees a chicken running alongside him.

The fellow stepped it up to 75, and the chicken kept right up with him. Finally, when he hit 90, the chicken spurted and went out ahead of him, crossed the highway in front of him, and went down a lane.

The fellow screeched to a halt, turned down the lane himself and found himself in a farmyard. There was a farmer standing there, and he asked him if saw a chicken run by. The farmer said, "Yep, it's one of mine."

"Well," he said, "Am I crazy, or did that chicken have three legs?"

"Yep," the farmer said, "I raise them that way."

"Why?" the fellow asked.

"Well," said the farmer, "I like the drumstick, Ma likes the drumstick, then Junior came along and he likes the drumstick, and we got tired of fighting over them, so I raised them with three legs."

And the fellow said, "How do they taste?"

"I don't rightly know," said the farmer, "We haven't been able to catch one yet."

We're finding that the specifics on President Clinton's tax plan are about as easy to catch as that three-legged chicken.

PAGE THREE

Monday, March 1

8:55 AM Lv. Midwest Resources Suite

9:00 AM Ar. ?? Room

9:00 AM- ATTEND/SPEAK 10:30 AM 1993 NATIONAL FORUM FOR AGRICULTURE

General Theme: The Challenge of Industrialization

CONTACTS: Nancy Risbeck, Pioneer Hi-Bred 515/245-3623

Susan Sanders 515/225-3138

Program:

Moderator: Stan Johnson, Director, Center for Agricultural and Rural Development

9:00 AM - Opening comments and introduction: Chuck Johnson, Chairman of Exec. Council, President, Pioneer Hi-Bred Internat'l Inc.

9:15 AM - REMARKS - Tom Urban, President & Chairman of the Board, Pioneer Hi-Bred Internat'l "Industrialization: A move to truly consumer-driven agriculture"

9:30 AM - INTRODUCTION AND REMARKS - SENATOR GRASSLEY

9:45 AM - REMARKS - SENATOR DOLE
"Progress in Technology and the
Development of an Internationally
Competitive Agriculture"

Q&A to Follow

10:30 AM I.V. Marriott Hotel

10:55 AM Ar. Elliott Flying Service 515/285-6551

February 23, 1993

TO:

SENATOR DOLE

FROM:

BRET FOX

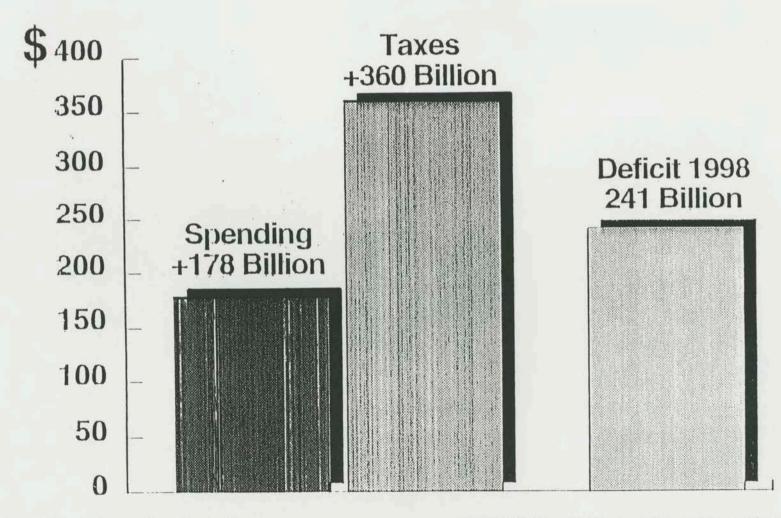
SUBJECT: DETAILS OF AG BUDGET CUTS -- FYI

THE PROPOSED CUTS AND SPENDING "STIMULUS" IN THE USDA BUDGET ARE AS FOLLOWS (IN MILLIONS):

CUTS	FY1994	FY1994-97	
*TARGET PROGRAM PAYMENTS TO THOSE WITH LESS THAN \$100,000 OFF-FARM INCOME		-470	
*LIMIT WOOL AND MOHAIR PAYMENTS	-10	-212	
*INCREASE TRIPLE-BASE FROM 10% TO 25%,	-10 -12	-2,899	
INCREASE FEES ON NON-PROGRAM CROPS, ELIMINATE 0/92 AND 50/92, ELIMINATE HONEY PROGRAM			
*CAP MARKET PROMOTION PROGRAM AT 1993 LEVEL	-52	-208	
*REFORM CROP INSURANCE	-105	-1,290	
*FOREST SERVICE PROGRAM CHANGES	-12	-74	
*REDUCE FOOD STAMP ADMIN. EXPENSE	-40	-300	
*CREATE FARM SERVICE AGENCY	-68	-742	
*FmHA AND REA CHANGES	-196	-838	
*INCREASE FOOD INSPECTION FEES	- 1 (14	-410	
*CUT EARMARKED RESEARCH PROJECTS			
*INCREASE GRAIN AND MKTG. INSPECTION FEES	-136 -14 -10 -65	-59	
*CUT FOREIGN AG SERVICE	-10	-40	
*REDUCE PL-480 PROGRAMS	-65	-369	
*CUT BELOW-COST TIMBER SALES	-46	-274	
*(REDUCTION IN RECEIPTS FROM ELIMINATING BELOW-COST TIMBER SALES)	+38	<u>+202</u>	
TOTAL CUTS	-907	-8,556	
SPENDING "STIMULUS"			
*RURAL DEVELOPMENT LOANS AND GRANTS	+145	+871	
*FMHA LOANS AND GRANTS	+393	+2,361	
*FOOD SAFETY AND INSPECTION	+18	+120	
*NATIONAL RESEARCH INITIATIVE	+30	+480	
*FOOD STAMPS, WIC, TEFAP	+1,506	+12,806	
*FOREST SERVICE INITIATIVES	+170	+1,295	
"FOREST SERVICE INITIALIVES			
TOTAL SPENDING INCREASES	+2,262	+17,933	
TOTAL DI MINISTE ANDRONOMO		Name of the Part o	

^{**} ADD THE REQUESTED \$791 MILLION FOR FY-1993 SUPPLEMENTAL APPROPRIATIONS, NET INCREASE IN SPENDING -- \$10.168 BILLION

Clinton Budget Plan Spending, Taxes, Deficit Up! 1993–1998

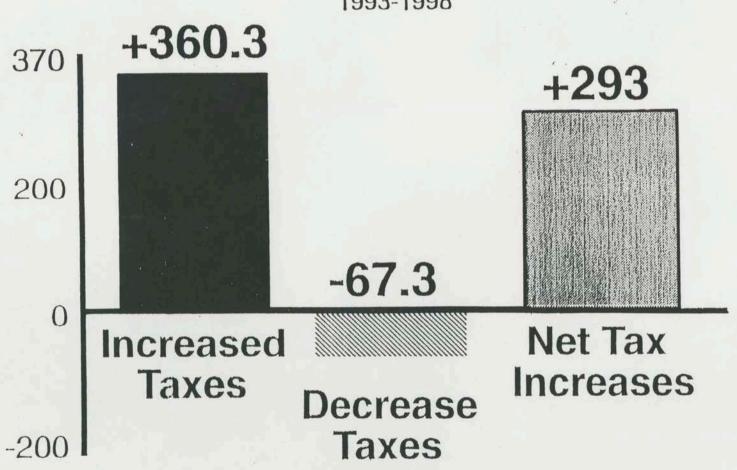


NOTE: Gross Spending, Gross Taxes

SOURCE: Senate Budget Committee, Minority Staff 2-23-93

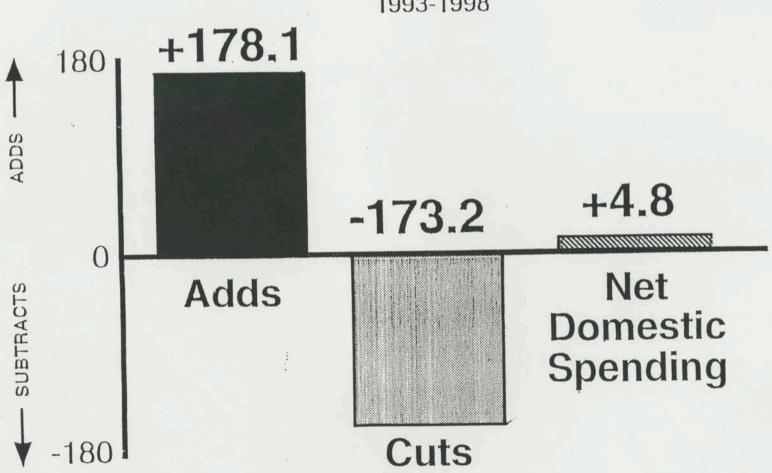
Clinton Budget Plan Tax Proposal

\$ in Billions 1993-1998



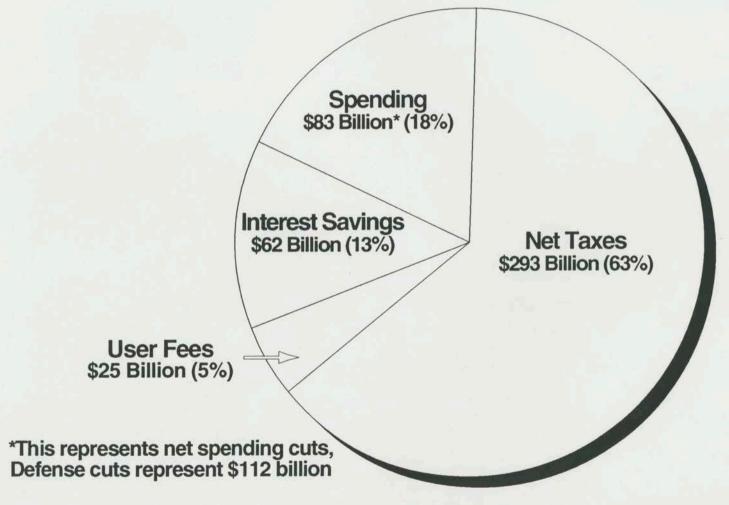
Clinton Budget Plan Domestic Spending Impact

\$ in Billions 1993-1998



Senate Budget Committee/Minerity Staff 2/22/93

Distribution of Clinton's \$462 Billion Deficit Reduction Plan 1993-1998



SOURCE: Senate Budget Committee, Minority Staff
Based on published data: A Vision of Change for America, Feb. 17, 1993

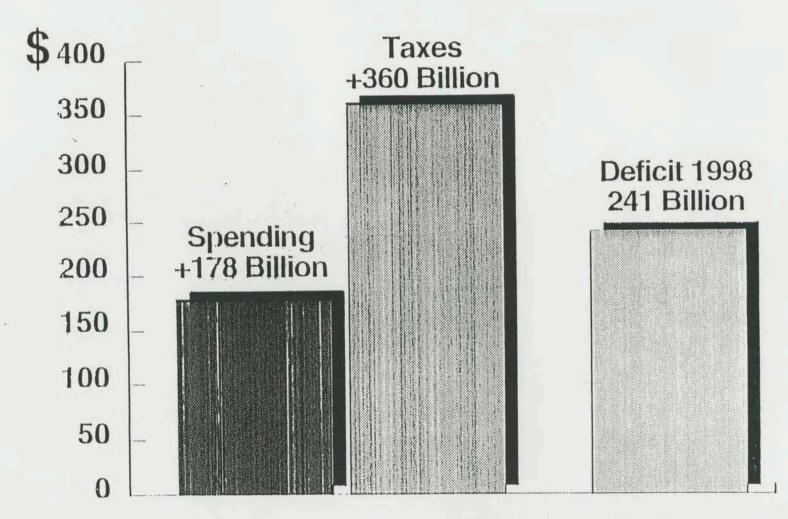
Clinton's Deficits

\$ BILLION

Deficit

1992 ACTUAL	290
1993	332
1994	262
1997	206
1998	241
2003	400

Clinton Budget Plan Spending, Taxes, Deficit Up! 1993–1998

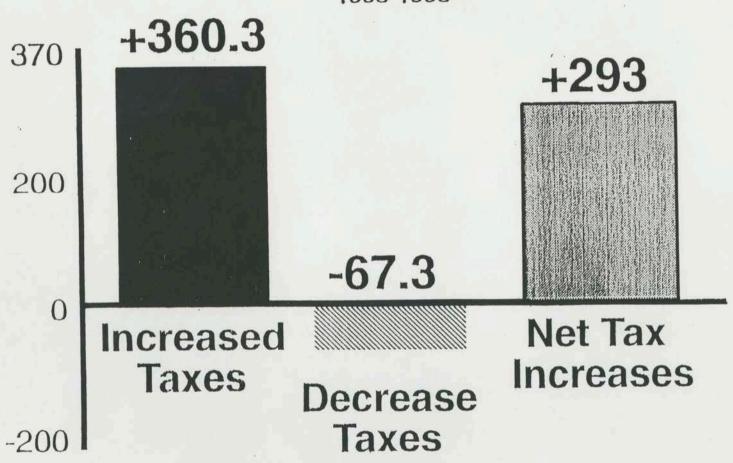


NOTE: Gross Spending, Gross Taxes

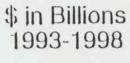
SOURCE: Senate Budget Committee, Minority Staff 2-23-93

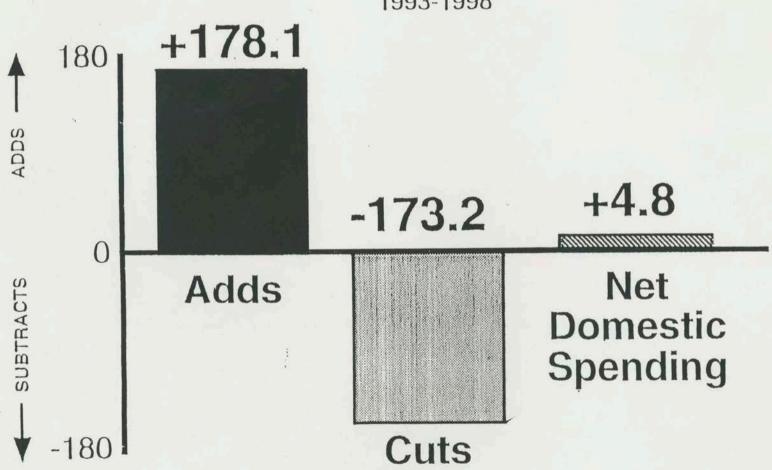
Clinton Budget Plan Tax Proposal

\$ in Billions 1993-1998



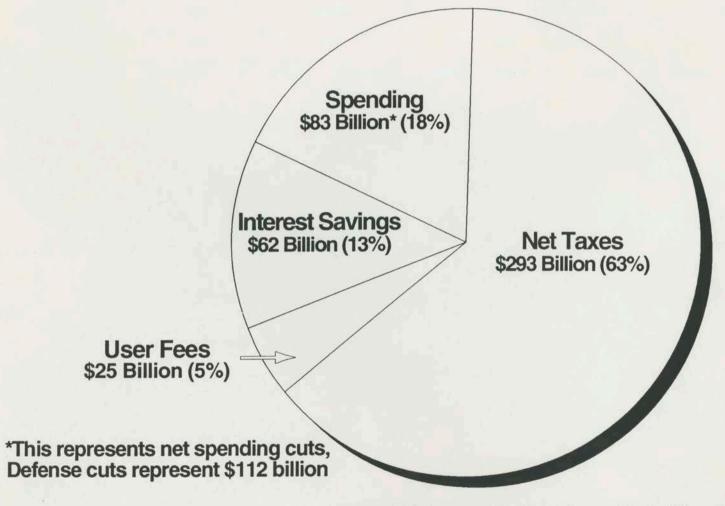
Clinton Budget Plan Domestic Spending Impact





Senate Budget Committee/Minority Stall 2/22/93

Distribution of Clinton's \$462 Billion Deficit Reduction Plan 1993-1998



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Clinton's Deficits

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CLINTON'S ECONOMIC PLAN

Farmers worry energy tax would hit hard

Everything I touch has a fuel cost'

By Jim Greenhill USA TODAY

MILO, Iowa - Craig Hill stands beside three tanks containing 1,100 gallons of diesel and gas on his 160-acre farm.

A heat exchanger in the wall of one of Hill's rusty-red hog sheds thrums steadily in the 30degree southern Iowa cold.

'Everything I touch has . . . a fuel cost in it," says Hill, 37.

A white-painted propane tank beside Hill's huge metal grain elevator is one of seven using more than 7,000 gallons each year to dry corn and provide heat.

Above, an auger carries grain from a nearby barn into the elevator - pushing Hill's electric bill over \$4,000 a year.

Which is precisely why Hill and others who have survived oil embargoes, high interest rates, inflation and poor crop prices have a new worry: President Clinton's proposed ener-

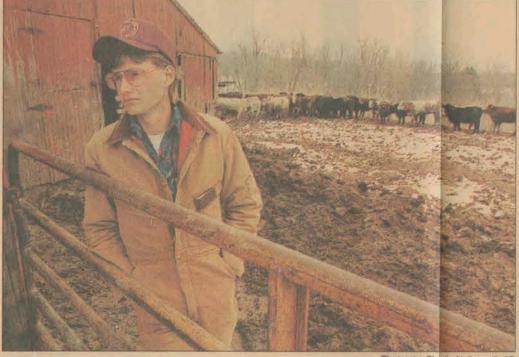
Clinton proposed the energy tax to raise \$71.4 billion over five years as part of his \$473 billion deficit-reduction plan.

The tax would add an estimated 6 cents to a gallon of gasoline or diesel fuel; 22 cents to a cubic foot of natural gas or propane and 30 cents to a kilowatt hour of electricity.

"It's not an insignificant number if you are already operating on a pretty lean basis,' says Tom Van Arsdall, vicepresident of the National Council of Farmer Cooperatives.

'Agriculture is a huge user of energy," says Bill Greiner, executive director of the Iowa Agricultural Development Authority. "We need it for putting in the crop, taking out the crop, drying the crop - all down the line. There's no way around it."

Agriculture Secretary Mike Espy admits the energy tax along with proposed cuts will mean "some pain" for farmers. But, he says: "The pain suffered by farmers will be rela-



Photos by Charlie Neibergall, AP

CUTS CLOSE: Tom Stine of Adel, Iowa, says the proposed energy tax would cut into an already thin profit margin. He figures he makes a net profit of \$35 on an acre of corn.



By Nick Galifianakis, USA TODAY

tively small."

But farmers say they are stuck because they have little control over the price they are paid for crops, so they can't automatically pass increases along to the consumer.

Farmers also worry about higher costs for fertilizers, chemicals and equipment.

"That's all going to be passed on and passed on and passed



SHAKE-OUT: Craig Fleishman says efficiency could increase. 'There's a lot less inefficient farmers than ... 10 years ago.'

on - and ultimately it ends up with me," says Hill.

In Adel, Iowa, farmer Tom Stine, 25, says the energy tax threatens an already slim prof-

According to Stine's calculations, it costs \$282 to grow an acre of corn that sells for \$317 a net profit of just \$35.

"Three dollars in energy taxes could be 10% of his net prof-

it," says Dan Frieberg, Iowa Fertilizer and Chemical Association's chief executive.

In Illinois, the Farm Bureau estimates the tax would add \$1,012 to the cost of raising 500 acres of corn.

"If you were a farmer who had a bad year, that extra \$1,000 in taxes could mean the difference between a profit and a loss," says the bureau's



HIT: Craig Hill, with son, Adam, says tax will be 'passed on - and ultimately it ends up with me.'

Proposed changes in farm programs

In an effort to cut costs and raise revenue, the Clinton administration has proposed changes in farm programs. Some of the changes over five years:

▶ Eliminate subsidies to farmers — or farm corporations — who earn more than \$100,000 annually in off-farm income. Savings: \$610 million.

▶ Eliminate subsidies to honey producers. Savings: \$35 million.

▶ Reduce the number of direct loans to farmers by 25%. Savings: \$42 million.

▶ Streamline functions of various departments and agencies. Savings: \$466 mil-

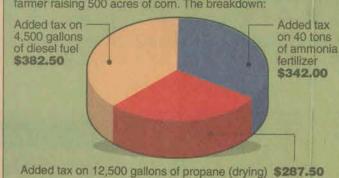
▶ Boost fees charged to slaughterhouses and meat-processing plants to cover inspectors' overtime. Revenues: \$520

▶ Increase annual fees charged for permits to graze livestock on federal lands. Revenues: \$47 million.

- James Harney

Energy tax would raise farm costs

The Illinois Farm Bureau estimates the proposed federal energy tax would add \$1,012 to the expenses of an average farmer raising 500 acres of com. The breakdown:



By Marty Baumann, USA TODAY

John Hawkins.

"They've got to cut before they can tax," argues Bill Bruere, 38, who grows corn. beans and hay on 900 acres near Prole, Iowa. "Most of these government officials have never been in business on their own.

For Hill, increased productivity means raising more hogs and growing more corn more efficiently, which takes more land, which means more families moving off the land.

Despite the prospect of higher taxes, Hill says he plans to continue farming.

"It's just one more thing it's not in the right direction of preserving the rural way of life. It's not in the direction of increasing my income.'

Iowa farmer Craig Fleishman says the new taxes may force growers into higher levels of efficiency.

"There's a lot less inefficient farmers than there were 10 years ago," he says. "It might force everybody to become more efficient."

But Iowa corn growers aren't the only worried farmers. In Loudoun County, Va., John Rocca, 51, raises cattle, hogs and grain to feed them. He also owns Brothers Signal Co., an engineering firm.

The impact of Clinton's proposals will go far beyond the energy tax, he says. Because he earns more than \$100,000 per year, he says he'll pay more income tax. He also faces higher corporate tax and loss of some business entertainment deductions as well

The U.S. Department of Agriculture says less than 2% of farmers like Rocca have more than \$100,000 off-farm income.

"I'm sure Americans want to know wealthy farmers will pay their share," says Espy.

Rocca disagrees: "They come in and they take the people that have survived the recession, the people that have worked two jobs, 17-hour days, six or seven days a week to get in a position where they could have an income. . . . There's no incentive left. It's discouraging as hell."

s hell." Page 56 of 82 Contributing: Lori Sharn



the challenge of industrialization

1993 program



national forum for agriculture

Marriott Hotel • Des Moines, Iowa March 1&2, 1993

the challenge of industrialization

Industrialization

The term brings to mind images of the industrial revolution, when technological innovations and an overhaul of the production system transformed the face of industry. Many contend that industrialization is the best description of what is happening in agriculture today.

Recent years have seen major changes in production and marketing of agricultural products. The changes, including such innovations as contract feeding of livestock, biotechnology, the designation of specific crop characteristics for specific uses, and more uniform quality standards are part of a trend to industrialized agriculture.

More and more, we are seeing the coordination of each step in the food production system, with agriculture becoming more concentrated, more technically advanced and more coordinated with the input and marketing sectors.

What does this trend mean to rural communities? What does it mean to the farmer, processor and retailer? What does it mean to the consumer? Is it inevitable?

The Forum is organized by the Food and Agriculture Committee of the Greater Des Moines
Chamber of Commerce Federation, the Center for Agricultural and Rural Development (CARD) and the Midwest Agribusiness Trade Research and Information Center (MATRIC).

overview

march 1

Morning Session

The Industrialization Challenge
What is the industrialization of
agriculture? What is the evidence of
the accelerated trend to industrialization? What is the situation in
other nations?

Luncheon
A Coming Revolution in the Food &
Agriculture Sectors?

Afternoon Session What are the implications of this trend to industrialization of agriculture? How does it impact our production system, interest groups, agricultural policy, food delivery system and non-food uses of agricultural products?

*Two 1/1/2 hour breakout sessions; Two topics each time slot.

- Challenges in a Changing Production
 System
- 2. Challenges in Agricultural Policy
- 3. The Challenge of an Industrialized Food System
- 4. The Challenge of New Uses

Evening Session

Reception at The Des Moines Club

march 2

Morning Session Summary of Day One Breakout Sessions, panel of producer leaders

Challenges in a Changing Rural America

What are the social implications of the industrialization trend? How can communities find opportunity?

Luncheon Federal, State, Private Research and the Industrialization of Agriculture Afternoon Session

Financing Options in an Industrialized Agriculture

Lenders will play a key role in the changing structure of the food industry. Representatives of traditional funding sources and venture capital will discuss financing options.

Adjourn Conference

Optional workshops on topics emerging from general and breakout sessions.



march 1

8:00 a.m. Registration . Second Floor

9:00 a.m. Opening comments and introduction: Chuck Johnson, Chairman of Executive Council, 1993 National Forum for Agriculture

the industrialization challenge

Moderator: Stan Johnson, Director, Center for Agricultural and Rural Development (CARD)

Industrialization: A move to truly consumer-driven agriculture, **Tom Urban**, President & Chairman of the Board, Pioneer Hi-Bred International, Inc.

Introduction: U.S. Senator Charles Grassley, Iowa

Progress in technology and the development of an internationally competitive agriculture, U.S. Senator Robert Dole, Kansas

10:30 a.m. Break

10:45 a.m. Welcoming comments, Governor Terry E. Branstad

The industrialization of agriculture and trade policy, **Kaj Fuehring Mortensen**, EC Counselor for Agriculture, Response by Dean Kleckner, President, American Farm Bureau Federation

12:00 p.m. Luncheon: Hall of Cities

Master of Ceremonies: Steve Zumbach, Chairman, Greater Des Moines Chamber of Commerce Federation

U.S. Secretary of Agriculture, Mike Espy (invited)

implications of the trend to industrialization of agriculture

Concurrent Sessions

Two sets of concurrent sessions (a total of four) will examine the specific challenges presented by the trend to industrialization.

1:30-3:00 pm

Challenges in a Changing Production System

Moderator: Merlin Plagge, President, Iowa Farm Bureau Federation

Room: Salon DE

New biology...new challenges
 Susan Voynow, Iowa State University

 Implications of contracting and new marketing systems

Wayne Snyder, Farmland Industries

• Implications for the environment

John Haberern, Rodale Institute

Legal implications of a changing production system

Neil Hamilton, President, American Agricultural Law Association

The Challenge of New Uses

Moderator: Paul O'Connell, Director, AARC Room: Salon ABC

Implications for increased demand for agriculture products

Jeffrey Gain, Chairman, New Uses Council

 Implications for industry location of new industry and economic development

Suzy Dittrich, Senate Subcommittee for Agricultural Credit A Case Study Description, Lee Reeve, Reeve Cattle Company

 Implications for marketing systems and pricing Jeff Berkow, National Sun Industries

Biomass and fuel production
 Earnest Stuart, AFEX Corporation

the challenge of industrialization

1993

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5



3:30-5 p.m.

Challenges in Agricultural Policy

Moderator: Martin Jischke, President, Iowa State University • Room: Salon DE

Implications for commodity associations and interest groups

Russ Sanders, National Pork Producers Council

- Implications for federal subsidies to agriculture
 D. Gale Johnson, University of Chicago
- Implications for consumer and environmental activism

Kenneth Cook, Center for Resource Economics

Implications for family farms, communities and the environment

Marty Strange, Center for Rural Affairs

Challenges for the Food System

Moderator: **James Erickson**, Anderson Erickson Dairy Co. Room: Salon ABC

 Implications for vertical integration, concentration and monopoly pricing

Andrew Schmitz, Giannini Foundation, University of California-Berkeley

• Beyond the Corner Store: Implications for food retailing systems

Don Schultz, Agora, Inc.

- · Implications for new product development
- · How does the consumer fare?

Carol Scroggins, Consumer Voice

"a taste of iowa" reception at the des moines club

Hosted by the Iowa Department of Agriculture and Land Stewardship 5:30-7:00 p.m.; 7:00-8:30 p.m.

(Note the time on the ticket in your registration packet.)

The Des Moines Club • 33rd Floor
Follow skywalk signs to the Ruan Center. Take elevator to ground floor. Change to elevator servicing 33rd floor.

Dinner on your own

march 2

Opening: Stan Johnson, Director, Center for Agricultural and Rural Development (CARD)

8:30-9:30 a.m.

Summary of Day One Breakout Sessions Moderator: Steve Daugherty, Co-chair, 1993 National Forum for Agriculture

Presenters: Producer Leaders,
Jerry King, National Pork Producers Council
Steve Halloran, National Farmers Organization
Pete Wenstrand, National Corn Growers Association
Nancy Pellett, Iowa Beef Industry Council

9:30-9:50 a.m. Break

10:00- 12 p.m.

challenges in a changing rural america

Moderator: Cooper Evans, Former U.S. Congressman

Rural America and the industrialization of agriculture **William Browne**, Author, "Sacred Cows and Hot Potatoes"

Strategies for rural development

Dewitt John, National Academy of Public Administration

Taking a pro-active stance: one county's story Mark Kuhn, Floyd County Agricultural Development Authority

Clustering of industries in economic development Robert Latham, IES Industries Stuart Rosenfeld, Regional Technology Strategies, Inc. the challenge of industrialization

1993

national forum for agriculture

program



12:00-1:30 p.m.

Luncheon: Hall of Cities

Master of Ceremonies: John Ruan, Chairman, Ruan Companies

Federal, state, private research and the industrialization of agriculture

Martin Andreas, Archer-Daniels-Midland Company

Presentation of the 1993 Agricultural Vision Award:

Established in 1992, the Agricultural Vision Award is presented annually to a leader in agriculture whose efforts and foresight advance the future, scope and diversity of agriculture.

> Presented by Michael Reagen, President/CEO, Greater Des Moines Chamber of Commerce Federation

financing options in an industrialized agriculture

Moderator: Jim Kirk; Omaha Farm Credit Services

Lenders will play a major role in the changing structure of the food industry. Private lenders, venture capital firms, and farm credit agencies will discuss the availability of capital and options for financing in an industrialized agriculture.

H. Lynn Horak, Norwest Bank, Iowa N.A.
Ray Johns, AgriBank, St. Paul, MN.
David Schroder, InvestAmerica Venture Group, Inc.
Rem Laan, United Market Services Company

3:30 p.m. Closing Comments: Chuck Johnson, Chairman of National Forum for Agriculture Executive Council

Adjourn conference

executive council

Chuck Johnson (Chair) Senior Vice President of North American Operations Pioneer Hi-Bred International

Don Anderson
President
Norwest Agricultural Credit, Inc.

Leo Armatis
Vice President, Corporate Relations
Meredith Corporation

James Erickson
President
Anderson Erickson Dairy Co.

Cooper Evans
Former U.S. Congressman &
Presidential Advisor

Mariyn Jorgensen Former President, National Soybean Association

Merlin Plagge President Iowa Farm Bureau Federation

Nicholas Reding Executive Vice President Monsanto Corporation

John Ruan Chairman Ruan Companies

Steve Zumbach Chairman Greater Des Moines Chamber of Commerce Federation

planning group

Steve Daugherty (Co-Chair) Pioneer Hi-Bred International

Bob Pim (Co-Chair) FmHA State Director (Retired)

Denise Essman

Greater Des Moines Chamber of Commerce Federation

Judith Gildner Center for Agricultural and Rural Development (CARD)

Keith Heffernan Iowa Farm Bureau Federation

Stan Johnson Center for Agricultural and Rural Development (CARD) Loren Kruse
Successful Farming Magazine
Meredith Corporation

Myrt Levin Iowa Business Council

Steve Noah Midwest Agribusiness Trade Research Information Center (MATRIC)

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Norwest Agricultural Credit
Chairman, Food and Agriculture
Committee Greater Des Moines
Chamber of Commerce Federation

Susan Sanders Conference Coordinator



contributors

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Iowa Sheep and Wool Promotion Board
Meredith Corporation
Midland United Dairy Industry Association
National Pork Producers Council
Farmers Home Administration (in-kind)

Supporter (Up to \$999)
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Brenton Banks
Hertz Farm Management
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Iowa Soybean Promotion Board
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The National Forum for Agriculture is organized by:

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- Center for Agriculture and Rural Development (CARD)
- Midwest Agribusiness Trade Pesearch Information Center (MATRIC)

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National Forum for Agriculture: The Challenge of Industrialization

> March 1-2, 1993 Des Moines Marriott Hotel

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Ag Vision Award

NFA Exec. Council

NFA Exec. Council

Moderator

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NFA Exec. Council Introduction

BIOGRAPHIES

1993 National Forum for Agriculture: The Challenge of Industrialization

> March 1-2, 1993 Mariott Hotel, Des Moines, Iowa

Donald C. Anderson is president and CEO of Norwest Agricultural Credit, Inc., in Sioux Falls, South Dakota. He spent nine years with George A. Hormel & Company as a cattle buyer before assuming responsibilities as an ag lender with Norwest. He was also the ag business manager and branch supervisor before becoming president. Currently he is on the board of directors of the Federal Agricultural Mortgage Corporation (Farmer Mac) and the Northern Regional Agricultural Utilization Consortium. He is on the ag advisory council of the Chicago Mercantile Exchange and a member of the executive council of the National Forum for Agriculture. Anderson received a bachelor's in animal science from Iowa State University.

Martin L. Andreas is senior vice president and assistant to the CEO of the Archer-Daniels-Midland Company (ADM), Decatur, Illinois. Born in Cedar Rapids, his family moved to Florida where he attended Graham Eckes Prep School and the University of Miami. In 1970, Andreas returned to Iowa as executive vice president of Corn Sweeteners, now a division of ADM.

Andreas's responsibilities focus on the development and promotion of fuel ethanol and legislative and political affairs. In 1991 he became corporate vice president of marketing with special attention to sweeteners and ethanol product lines. He serves on the board of directors of the Renewable Fuels Association, the American Sugar Alliance, the Corn Refiners Association, and the Illinois Agricultural Leadership Foundation.

Jeff Berkow is president and CEO for National Sun Industries, Inc. (NSI), Minneapolis, Minnesota. The company processes oilseeds, mainly sunflower and other specialty oilseeds. NSI is involved in international trade in agricultural products. NSI recently acquired Dahlgran & Co of Crookston, Minnesota, a seed company and leader in the processing of sunflowers for edible purposes. Berkow has been involved in cereal processing and international trade for 25 years.

Terry E. Branstad has been governor of Iowa since 1982. He received a bachelor's in political science from Iowa State University and the J.D. from Drake University Law School. Branstad is a member of the Council of State Governments, the National Governors' Association, the Midwest Governors' Conference, and the Republican Governors' Association. He has been very involved with the Republican conventions since 1976. He is also involved in numerous civic organizations in Des Moines and Iowa. He received an honorary Doctor of Humane Letters from Marycrest College and one from the University of Osteopathic Medicine and Health Sciences, a Doctor of Humanities from Buena Vista College, and a Doctor of Laws from Clarke College.

William P. Browne is director of public administration programs and professor of political science at Central Michigan University in Mt. Pleasant. Browne's research has centered on the agricultural policy process. He has authored/co-authored six books on agriculture and rural policy in addition to more than 60 other publications. He was a visiting fellow with the Economic Research Service (1985) and the National Center for Food and Agricultural Policy (1991) and spent considerable time on Capitol Hill with lobbyists from the agriculture sector and at the grass-roots level with U.S. farmers. Browne earned his master's at Iowa State University and his doctorate from Washington University in St. Louis, Missouri.

Kenneth A. Cook is vice president for policy at the Center for Resource Economics in Washington, DC. He was the principal designer of the conservation and environmental provisions in the 1985 and 1990 federal farm bills. Cook was formerly director of congressional affairs, and before that, director of press relations for the World Wildlife Fund and Conservation Foundation. He served several years as a policy analyst and writer on agricultural and environmental issues for environmental organizations and governmental agencies in Washington. Cook has a master's in soil science from the University of Missouri-Columbia.

Steven J. Daugherty is director of public affairs in the communications department of Pioneer Hi-Bred International, Inc. He is responsible for the corporate link with government at all levels. Before joining Pioneer in 1987, he was director of public affairs with the Iowa Corn Growers' Association.

Daugherty worked for The Associated Press in Des Moines as broadcast editor and farm specialist and has had varied experience in radio news and production, including three years with the American Forces Radio and Television Service in Tokyo. He currently is enrolled in the Public Affairs Institute, a three-year professional development program of the Public Affairs Council.

Suzette M. Dittrich is a staff member of the Senate Committee on Agriculture, Nutrition, and Forestry in Washington, DC. She has directed the Subcommittee on Agricultural Credit, chaired by Senator Kent Conrad, since 1989; staffed the Subcommittee on Agricultural Research and General Legislation, chaired by Senator Conrad in 1988; and served on Senator Conrad's personal staff. From 1985-87 Dittrich served on the personal staff of Senator Edward Zorinsky. She has experience in solving problems of farmers, cooperatives, agribusinesses, and rural communities. Dittrich received her bachelor's in psychology with minors in economics and philosophy from the University of Nebraska-Lincoln.

Robert Dole is Senate Republican Leader and U.S. Senator for Kansas. His distinguished record of public service spans four decades. His experiences include: Senate Majority Leader, chair of the Senate Finance Committee, a two-time candidate for U.S. President, a member of the House of Representatives, chair of the Republican Party, a state legislator, and a county attorney. In 1992, Senator Dole was reelected for an unprecedented fifth term in the U.S. Senate.

James W. Eiler is vice president and chief financial officer at AgriBank, FCB, St. Paul, Minnesota. His responsibilities include treasury funding and financial management and reporting for the \$10 billion farm credit bank serving Arkansas, Illinois, Missouri, Michigan, Minnesota, North Dakota, and Wisconsin. Previously he was affiliated with the Farm Credit Bank of St. Louis, First Interstate Bank of Des Moines, First National Bank in Colfax, University Bank & Trust Company, Ames, First National Bank of St. Paul, and was an instructor in the agricultural economics department at Iowa State University. Eiler earned a bachelor's in agricultural business and a master's in agricultural economics from Iowa State University. He is a graduate of the ABA Stonier Graduate School of Banking.

James W. Erickson is president and CEO of Anderson Erickson Dairy Company, Des Moines. Erickson is vice chair of the Milk Industry Foundation, Washington, DC, board member of the International Dairy Foods Association, treasurer of Iowa Dairy Foods Association, on the board of directors of Norwest Bank Iowa NA of Des Moines, and a board member of the Des Moines Chamber of Commerce Federation.

Cooper Evans is a farmer who raises corn and soybeans in Iowa and cattle and horticultural crops in Missouri. He is a former member of the U.S. House of Representatives with committee appointments on Agriculture and the Select Committee on Hunger. Before his U.S. congressional stint he served three terms in the Iowa House of Representatives. He is a member of the Iowa Technology Transfer Council and the board of directors of Volunteers in Overseas Cooperative Assistance (VOCA), a national organization of farmer-owned cooperatives of America. During 1989 and 1990, Evans was on the White House staff as Special Assistant to the President for Agriculture.

Jeffrey W. Gain is chief executive officer of the National Corn Growers Association (NCGA) headquartered in St. Louis, Missouri. He manages and coordinates all NCGA programs. The mission of the NCGA and the National Corn Development Foundation is to enhance corn profitability and usage in order to improve the quality of life in a changing world.

Gain is one of the founders and chair of the New Uses Council (NUC), formed in 1991 to serve as an advocate for the commercialization of new uses and help coordinate public and private sector initiatives to develop new products. He received a bachelor's in management from the University of Illinois.

John F. Haberern is senior vice president for Rodale Press, Inc., and president of the Rodale Institute, a nonprofit research and education organization dedicated to improving human health through regenerative farming and organic gardening. The institute works worldwide conducting, encouraging, and publishing original research to define the link between farming practices, soil health, and food quality.

Haberern currently serves on the Secretary of Agriculture's Science and Technology Review Board, the Tennessee Valley Authority's National Fertilizer and Environmental Research Center Advisory Committee, the Northeast Regional Administrative Council for the USDA's Sustainable Agriculture Research and Education Program, and as advisor to the Public Broadcasting System's Living on Earth Program.

Steve Halloran is president of the National Farmers Organization (NFO), Ames. A fifth-generation farm producer farming near Hastings, Nebraska, he maintains management of the 1600-acre operation producing corn, soybeans, sorghum, and wheat. Halloran graduated from the Creighton University School of Business Administration with a bachelor's of science in management and finance. He has served as county president, district vice president, and Nebraska state vice president and president of the NFO and in December, 1991, was elected national president.

Neil D. Hamilton is one of the nation's leading experts on the role of law in shaping agriculture. He is the Richard M. and Anita Calkins Distinguished Professor of Law and director of the Agricultural Law Center at Drake University Law School, Des Moines. He is past president of the American Agricultural Law Association and author of the national award-winning book, What Farmers Need to Know About Environmental Law. He also authored A Livestock Producer's Guide to: Nuisance, Land Use Control, and Environmental Law and Iowa Crop Producers Environmental Law Guide. He received a bachelor's from Iowa State University and a J.D. from the University of Iowa. Before joining the Drake University faculty, he taught at the University of Arkansas where he helped develop the agricultural law LL.M. program.

H. Lynn Horak is Chairman of the Board and CEO of Norwest Bank Iowa, N.A., Iowa's largest banking organization. He joined Norwest Bank Iowa in 1972 as a management trainee and has held many positions within the bank, including retail banking, credit administration, correspondent banking, investments, administrative services, and commercial banking. In 1981, Horak was named executive vice president and chief financial officer; in 1983, he became commercial and retail banking division head; and in 1986, he was named president and chief operating officer and elected to the Board of Directors. Horak was named chairman of the board and chief executive officer in 1991.

Martin C. Jischke is president of Iowa State University, Ames. He came to Iowa State University after serving as chancellor at the University of Missouri-Rolla. He was affiliated with the University of Oklahoma, where he served as dean of the College of Engineering; interim president of the university, and director/professor of the School of Aerospace, Mechanical and Nuclear Engineering. Jischke was a White House Fellow and special assistant to the Secretary of Transportation in the U.S. Department of Transportation. He received his bachelor's in physics, with honors, from the Illinois Institute of Technology and the master's and doctorate in aeronautics and astronautics from the Massachusetts Institute of Technology.

Dewitt John is director of the Center for Competitive, Sustainable Economies of the National Academy for Public Administration in Washington, DC. John received a bachelor's in economics from Harvard University and his master's and doctorate in political science from the University of Chicago. He has been affiliated with the Aspen Institute as director of its State Policy Program and the National Governors' Association as director of Policy Studies for Economics, Trade and Agriculture. While in Colorado he was director of the Governor's Office of Policy Research, assistant to the director of the Department of Natural Resources, and acting director of the Division of Mines. John also has experience in community and human services.

Charles S. Johnson is senior vice president of Pioneer Hi-Bred International, Inc. He is in charge of research and information technology worldwide and of the North American Operations. He joined Pioneer in 1965 as an accountant after receiving a bachelor's in industrial administration from Iowa State University. He has served Pioneer as treasurer, vice president of finance and treasurer, senior vice president and treasurer, and senior vice president and is a director on several boards.

D. Gale Johnson, the Eliakim Hastings Moore Distinguished Service Professor of Economics Emeritus at the University of Chicago, received his bachelor's at Iowa State College, his master's at the University of Wisconsin, and his doctorate at Iowa State College. He began his career at his alma mater in 1941 in the Department of Economics. In 1944, he joined the faculty of the Department of Economics at Chicago. He served as dean of the division of social sciences; chair of the Department of Economics; director, Office of Economic Analysis; vice president and dean of faculties, and provost. Johnson is the author of more than 200 papers and several books, including World Agriculture in Disarray (1973 and 1991) and Agriculture and Trade, A Study of Inconsistent Policies (1950).

Stanley R. Johnson is Charles F. Curtiss Distinguished Professor of Agriculture and director of the Center for Agricultural and Rural Development (CARD), Iowa State University. He is also executive director of the Food and Agricultural Policy Research Institute (FAPRI), chair of the board of the Midwest Agribusiness Trade Research and Information Center (MATRIC), and chair of the board of the Institute for Policy Reform (IPR). Under Johnson's direction, research programs at these centers employ advanced economic and statistical methods and computer-based systems to examine policy issues in agriculture, rural development, and policy reform. Johnson received his bachelor's, master's, and doctorate in agricultural economics from Western Illinois University, Texas Technological College, and Texas A&M University.

Jerry King is an executive committee member of the National Pork Producers Council (NPPC) and is chair of the NPPC Environmental Task Force. He is past president of the Illinois Pork Producers Association. King received his bachelor's from the University of Illinois. He farms 1200 acres and farrow-to-finishes 2200 sows.

James D. Kirk is president and chief executive officer of the Farm Credit Bank of Omaha, an agricultural lending institution providing loans and other financial services to rural America in Iowa, Nebraska, South Dakota, and Wyoming. Previously he was affiliated with the Wells Fargo Bank, San Francisco, for 19 years. Several positions he held at Wells Fargo were senior vice president and head of a commercial banking division. Kirk received a degree in business administration from the University of Washington and is a graduate of the Graduate School of Credit and Financial Management at Stanford University, California.

Dean R. Kleckner has been president of the American Farm Bureau Federation for the past six years. He has also served as president of the Iowa Farm Bureau Federation and worked with the Iowa Federation for many years. Kleckner has taken a leadership role in challenging the trade practices of the European Community and Japan, urging those countries to reduce their trade barriers and subsidy practices. Kleckner is committed to resolving other problems facing farmers and rural America. He is part of a commission studying health care needs of rural America and has represented American agriculture in forums dealing with animal welfare issues, the farm economic crisis, and public debate over food safety.

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Mark Kuhn is affiliated with the (Iowa) Floyd County Agricultural Development Authority. He manages his family's 720-acre farm, serves as a substitute teacher in area schools, writes a weekly column on agriculture for the Charles City Press, is vice chair of the advisory board of Iowa's Center for Agricultural Safety and Health, and in 1992 was elected to the Floyd County Board of Supervisors. He received his bachelor's in history from Iowa State University.

Rem Laan is vice president of the United Market Services Company, St. Paul, Minnesota. Laan heads United's business development efforts and specifically United Cattle Company. Laan has held marketing, sales and business development positions with Continental Grain, Pillsbury, Quaker Oats, and Ecolab. He earned a master's in business administration from the Tuck School of Dartmouth College.

Robert J. Latham is vice president of Corporate Affairs and Planning at IES Industries in Cedar Rapids, the holding company for Iowa Electric Light and Power Company and Iowa Southern Utilities. Latham taught at The Pennsylvania State University as assistant professor of economics and as research associate for the Institute for Research on Human Resources and for The Center for the Study of Environmental Policy. He received his bachelor's in general science, his master's in economics, and his doctorate in economics from the University of Iowa. Latham serves on the Edison Electric Institute's Strategic Planning Services Committee, is vice president and trustee of the Metropolitan Cedar Rapids Library Foundation, and chair of the Brucemore Foundation.

Mortensen, Kaj Fuehring is agricultural counselor for the Delegation of the Commission of the European Communities (EC) in Washington. Born in Esbjerg, Denmark, he graduated from the royal Danish University for Agriculture as an agricultural economist. He headed the Danish Livestock and Meat Board's Office in Brussels from 1979 to 1983. Mortensen then took a position with the Cereals Division of Directorage-General for Agriculture at the EC Commission in Brussels, and since 1990, has served in the International Affairs Division of Directorate-General for Agriculture. He assumed his current appointment in July 1992.

Paul F. O'Connell is director of the Alternative Agriculture Research and Commercialization (AARC) Center in Washington, DC. The mission of this independent office within the USDA is to expand industrial (nonfood, nonfeed) uses of agricultural-based materials. O'Connell has also served as deputy administrator for the Cooperative State Research Service (CSRS), as a special assistant to the assistant secretary for Science and Education, spent 14 years in the Forest Service, and 2 years in the Economic Research Service. O'Connell received his bachelor's in biochemistry and dairy science from the University of Minnesota, his master's in agriculture economics from Colorado State University, and another master's in business from the Wharton School, University of Pennsylvania. His doctorate was earned at the University of Wisconsin.

Nancy Pellett is chair of the Iowa Beef Industry Council located in Ames. She has been affiliated with this group for the past six years. She has served on the Iowa State University College of Agriculture Dean's Advisory Council and the ISU Alumni Association among other university committees. Currently she is serving on the Executive Council and the Advertising Committee of the National Livestock and Meat Board. Pellett is the Iowa representative to the Council of Agricultural Research, Extension, and Teaching.

Merlin Plagge is president of the Iowa Farm Bureau Federation. He is a member of the American Farm Bureau board of directors; member of the agriculture advisory committee to the Federal Reserve Bank of Chicago, and the trade advisory committee of the U.S. Department of Agriculture. He serves on the board of directors of Blue Cross/Blue Shield, Iowa Methodist Medical Center, and Health Policy Corporation of Iowa.

Michael V. Reagen is president and CEO of the Greater Des Moines Chamber of Commerce Federation. He is also president of the Corporation for International Trade (CIT), a subsidiary of the Chamber Federation. Before assuming responsibilities at the chamber, Reagen held various state and university positions in Missouri and Iowa. He received the bachelor's, with honors, from Fordham University, the master's from the University of Illinois, and a doctorate from Syracuse University. He is an alumnus of the Senior Executive Program, Harvard University's John F. Kennedy School of Government, and the author/editor of several books and numerous articles.

Lee M. Reeve is group manager of family operations, including Reeve Cattle Company (17,000-head private feedlot), Reeve Agri Energy (2.4 million gallon/year ethanol plant), 4,500 acres of irrigated farmland, and a fish operation using waste water from the ethanol plant to raise food. He is a graduate of Kansas State University with a bachelor's in agriculture economics. Reeve is director of Fidelity State Bank in Garden City, Kansas, past member of Agriculture Value Added Processing Center Leadership Council, appointed to the board of directors of the AARD in Washington, a member of the Kansas Livestock Association and the National Cattlemen's Association. He has received several awards and his various enterprises have been featured on national television.

Stuart A. Rosenfeld is president of Regional Technology Strategies, Inc., Chapel Hill, North Carolina, a nonprofit organization dedicated to researching, designing, implementing, and assessing technology-based development strategies. He is a senior fellow for the Southern Growth Policies Board (SGPB), a regional compact of 13 states and Puerto Rico. Rosenfeld directs the activities of the Consortium for Manufacturing Competitiveness, a group of innovative technical colleges in the South, and formerly served as director of the Southern Technology Council, an advisory arm of the SGPB that he conceptualized and organized to collectively address policy issues concerning science and technology. Rosenfeld earned a bachelor's in chemical engineering from the University of Wisconsin-Madison, a master's in educational philosophy from the University of Wisconsin-Milwaukee, and a doctorate in education planning, social policy, and administration from Harvard University.

John Ruan is chair and CEO of the Ruan Companies and chair of the World Agriculture Development Foundation. His businesses and activities include transportation, commercial banking, financial services, international trading, and real estate development. Ruan is a member of the Governors of Iowa State University Foundation, past president of the Greater Des Moines Committee, and director of the Greater Des Moines Chamber of Commerce Federation and Living History Farms. He is also a member of the Executive Committee of the Des Moines Development Corporation and the Governor's Business Advisory Group. Ruan is director of Edge Technologies, Inc., past director of Heritage Communications, Inc., Northwestern Bell Telephone Company, Equitable of Iowa Company, and Iowa Resources. He is owner of Bankers Trust Company. Ruan has received numerous awards, including the 1990 Iowa Venture Award for Distinguished Leadership, the Jason Award in 1991, and was designated Iowa Business Leader of the Year by The Des Moines Register, also in 1991.

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Russ Sanders is executive vice president of the National Pork Producers Council (NPPC), the largest commodity organization, with a membership of 90,000. He is responsible for all program management for the NPPC. He was formerly executive director of the Iowa Pork Producers Association and has served as assistant director for agriculture development with the Iowa Development Commission. He serves on the USDA's Policy Advisory Committee and the Citizens Network Agriculture Committee and is a board member of the Animal Industry Foundation. He is the recipient of the Floyd Andre Award from Iowa State University for Distinguished Service to Agriculture.

Andrew Schmitz is chair and Robinson Chair Professor in the Department of Agricultural and Resource Economics at the University of California at Berkeley. He held the Van Vliet Endowed Chair in the department of agricultural economics at the University of Saskatchewan. Schmitz earned both the bachelor's and master's in agricultural economics at the University of Saskatchewan. He earned a master's and doctorate in economics from the University of Wisconsin-Madison specializing in international trade. He maintains active interest in the operation and management of the family ranch in Saskatchewan.

David R. Schroder is president of InvestAmerica Venture Group, Inc., in Cedar Rapids that manages a nationally-oriented small business investment company, MorAmerica Capital Corporation, and a state-oriented private venture fund, the Iowa Venture Capital Fund, L.P. Previously he was vice president of Kentucky Highlands Investment Corporation in eastern Kentucky and director of marketing for Impact Seven, Inc., in northern Wisconsin, both involved in rural economic development. Schroder received a master's in business administration from the University of Wisconsin.

Donald E. Schultz is professor of Integrated Advertising/Marketing Communications at the Medill School of Journalism, Northwestern University in Evanston, Illinois, and president of his own marketing, advertising, and consulting firm, Agora, Inc., in Evanston.

Schultz graduated from Oklahoma State University with a bachelor's in marketing/journalism, he received a master's in advertising, and a doctorate in mass media from Michigan State University. He taught advertising at Michigan State University and joined the faculty at Northwestern in 1977. He has consulted, lectured, and held seminars on marketing, sales promotion, and advertising management, marketing strategy, and integrated marketing communications nationally and internationally. Schultz has written numerous articles and authored or co-authored seven books. He is a regular contributor to *Marketing News* and *Outlook*, the publication of the Promotion Marketing Association of America (PMMA).

Carol D. Scroggins is president and founder of The Consumer Voice, Inc (CV) providing insight into marketing, social, and consumer issues. She has co-authored numerous articles. Scroggins speaks and conducts business seminars on issues including environmental affairs, food safety and nutrition, women in business, product and service quality, and marketing and business/social protocol. She served as chair of the Consumers Affairs Council of the Food Marketing Institute and is active in numerous professional and civic organizations.

Marty Strange is program director and co-founder of the Center for Rural Affairs in Walthill, Nebraska. The center specializes in public policy issues and social justice concerns within rural communities. He is the author of Family Farming: A New Economic Vision and received the 1992 Public Service Achievement Award from Common Cause. Strange received his master's in agricultural economics from the University of Missouri.

Wayne Snyder is director of Livestock Production for Farmland Industries, Inc., of Kansas City, Missouri. His experiences encompass broad management throughout Farmland Industries where he has been involved in consulting with large hog production operations, extensive work in the producer services area, and field management responsibilities addressing the structural changes of the retail feed/grain sector. Snyder earned a master's in business administration.

Earnest D. Stuart is president of AFEX Corporation, Brenham, Texas, specializing in upgrading difficult low-grade commercial real estate properties into premium value properties. He developed a heart-of-palm plantation in Central America, is co-inventor of a biomass pretreatment, and sole inventor of a biomass hydrolysis method. Stuart has designed and constructed a number of custom homes.

Thomas N. Urban is president and chairman of the board of Pioneer Hi-Bred International, Inc., Des Moines, one of the leading agribusinesses in the United States. He is on the board of trustees of Drake University; Carnegie Institution of Washington, DC, (chair); the Des Moines Art Center; and the President's Council, National Academy of Sciences. He is on the board of directors of Pioneer Hi-Bred International, Inc.; Equitable of Iowa; and The Weitz Corporation, all of Des Moines; and the Sigma-Aldrich Corporation, St. Louis, Missouri.

Urban is a member of the Study Committee on County Government Efficiency, the City Charter Commission, Resources for the Future Corporation, the Advisory Board to the World Agriculture Development Foundation, and President-elect Clinton's Agricultural Transition Team.

Susan Voynow is Biotechnology Industrial Liaison for Iowa State University. She will conduct assessments of biotech/biomedical areas, prepare analyses of marketing issues, and gather and analyze competitive intelligence for new business development. Voynow was affiliated with Regional Medical Associates where, among other things, she identified new business opportunities and fostered connections between scientists and industry and facilitated the team-building process between industry and hospital pharmacies. She has been a biomedical consultant, working in the areas of feasibility of new technology with regard to technical and marketing issues and moved novel technology from the laboratory to new venture status. Voynow received her doctorate in molecular biology from Tufts Medical School.

Peter Wenstrand is a self-employed farmer and manager of a 1700-acre corn, soybean, and wheat farm near Essex, Iowa. He is director and first vice president of the National Corn Growers Association (NCGA). He is also a member of the Trade Policy Committee of the NCGA, Iowa Corn Growers Association, and the Chicago Federal Reserve Board. He has been on the ISU College of Agriculture Advisory Committee and the State Board of Regents. Wenstrand received a bachelor's in agricultural business from Iowa State University and a master's in management from Purdue University.

Steven E. Zumbach is an attorney with the firm Belin Harris Lamson McCormick in Des Moines. Previously, he was adjunct professor at the Drake University Law School. Zumbach received a Juris doctorate from the University of Iowa and a doctorate in economics from Iowa State University. His current civic involvements include: chair, Greater Des Moines Chamber of Commerce Federation; member of the executive committee, Des Moines Development Corporation, project 21 Steering Committee; Iowa State University Board of Governors; deputy national chair, Iowa State University Capital Campaign; board of directors, Iowa State University Foundation; president, Iowa State University Research Foundation, and board of directors, Iowa State University Research Foundation, and numerous other organizations.

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CONTACT: Your name

Your phone

FOR IMMEDIATE RELEASE

YOUR NAME ATTENDS 1993 NATIONAL FORUM FOR AGRICULTURE IN DES MOINES

DES MOINES, IOWA -- (<u>Date</u>) -- <u>Your name</u> of <u>your town</u> joined other United States agriculture and food leaders who gathered in Des Moines March 1-2 to discuss "The Challenge of Industrialization" at the Third Annual National Forum for Agriculture.

More than 30 speakers and over 300 attendees examined agricultural industrialization and its potential impact. The Forum's goal was to clearly define the trends so that those who are impacted can identify opportunities and better manage the expected changes.

"Everyone involved in the food business or in rural communities is well aware that we are facing major industry changes," said <u>your name</u>, <u>your title</u>. "The Forum addressed these changes head-on by looking at current industrialized agriculture trends and policies and provided ideas for tapping into emerging opportunities."

Highlights from the Forum included:

- * contrasts between European and United States views on industrialization presented by Kaj

 Mortensen, EC counselor for agriculture and Dean Kleckner, president of the American Farm Bureau

 Federation;
- * progress in technology and the development of an internationally competitive agriculture featuring U.S. Senator Bob Dole, Kansas;

- over -

Sponsored by

Food and Agriculture Committee, Greater Des Moines Chamber of Commerce Federation

Center for Agricultural and Rural Development (CARD), Iowa State University

Midwest Agribusiness Trade Research and Information Center (MATRIC)

- challenges in agricultural policy featuring a panel of leaders from the National Pork Producers
 Council, University of Chicago, Center for Resource Economics, and Center for Rural Affairs;
- * challenges in a changing rural America including comments from members of Central Michigan University, Center for Competitive, Sustainable Economies, Floyd County Agricultural Development Authority, IES Industries, Inc., and Regional Technology Strategies, Inc.;
- * financing options in an industrialized agriculture featuring a panel of experts from Norwest Bank, Iowa, N.A., AgriBank, InvestAmerica Venture Group, Inc., and United Market Services Company.

The 1993 Agricultural Vision Award, established by the National Forum for Agriculture in 1992, was presented to ______ of ____ at a Forum luncheon. The Vision Award acknowledges inspiration in fostering growth and innovation in agriculture and agriculture-related businesses.

The annual Forum is organized by the Greater Des Moines Chamber of Commerce Federation, Iowa State University's Center for Agricultural and Rural Development, and the Midwest Agribusiness Trade Research and Information Center (MATRIC).

For more information about the National Forum for Agriculture, contact: Steve Noah,

Midwest Agribusiness Trade Research and Information Center, 601 Locust St., Suite 100, Des Moines,
Iowa 50309; 515-283-1212.

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EVALUATION FORM

1993 National Forum for Agriculture: The Challenge of Industrialization

March 1 & 2, 1993 Marriott Hotel, Des Moines

Lo	ocation				
1.	a. Please give your impression and commen	ts on the meeting	g site		
2.	b. Remarks on services, food.				
Pr	rogram (Please circle the response that most cl	osely describes	your assessment.)		
1.	Was the program format designed to present	information and	analysis most effec	tively?	
		High	Moderate	Low	
2.	Was the overall program content relevant to y	our interests?			
		High	Moderate	Low	
3.	How does this program rate on the following Excellent a. appropriateness of topics	items? Good	Fair	Poor	
	b. quality of presentations				
	c. discussion time allowed				
1.	Would you attend another National Forum for	Agriculture if one	were held next ye	ar?	
			Yes	No	
5.	Which one of the following groups describes y	our employment?	?		
			Farm Producer Agribusiness Education		

6. What suggestions do you have for future programs on themes similar to those addressed by this conference? (If you need more space, please use the back to write your response.)

4. Media5. Government6. Financial Institution

7. Other